Experiences with an XML topic architecture (DITA)

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Overview

- Brief history
- Lessons learned
- Top 10 benefits

History: Darwin Information Typing Architecture

- Synopsis: SGML a mainstay; HTML making headway; XML a better way
- Analysis: Our information is moving towards being more topical and discoverable
- Result: A small DTD and an extensible methodology:
 - Simple: About 60 content elements; only four are required (topic, title, body, paragraph-like)
 - Extensible: A classing mechanism defines new "info-types"
 - Reliable: XSL and CSS based processing supports new vocabularies
 - Applicable: Currently being used for product support portals and application user assistance
 - Adaptable: Fits into emerging platforms like Eclipse (www.eclipse.org).

Prototypes 2001

 Lotus: Early demo involving the migration of entire, word-processor based Notes user assistance
 www.notes.net/notesua.nsf/find/notes503xml

- IBM product support portals: major libraries (up to 1200 topics) underway
- Feedback has improved the DTD size, usefulness of the metadata, and element naming

Lessons learned & techniques applied

- Verified Technologies:
 - XML, XSL, CSS and other World Wide Web Consortium processing technologies
 - Specialization:
 - class-based mapping of new vocabularies to previous vocabularies
 - common XSLT transform to provide reliable fallback processing for new DTDs based on the architecture
 - override XSLT transforms to provide specific behaviors for new vocabularies
 - specialized vocabularies to improve the contextual relevance of searches
- Content reuse by reference

Lessons learned...

- Verified methodologies:
 - Topics are appropriate for future information
 - Metadata and semantics are important for discoverability
 - Maps can support alternative uses of topics
 - Topic relationships can be maintained internally or externally
 - Migration of previously untyped content is possible.

Lessons learned...

Verified Design Process:

- Having a tested information architecture in place at the start the project was enormously valuable
- Having an information architecture behind authoring and production tools helps writers and their deliverables (and ultimately the user)
- Having both prototypes and community feedback (both public and internal) was enormously useful for confirming the goals!

10. DITA is no longer a prototype

- Published and updated
- Not platform-dependent (being standards based)
- Has many potential uses (markup being separated from presentation)
- Supports different rendering models

9. Clarity of Markup:

- Simple (small base set)
- Recognizable
- Flexible (build complex structures with simple set of tags)

8. Supports Mulitple Workflows

- authoring environments, what you have to target for delivery
- Adobe workflow
- XML editors

7. Discoverable

- Specialized vocabularies can have meaningful element names
- Metadata (Dublin Core, and more)
- Accessible to search engines, topic mapping, etc..

6. Re-usable

- Context-free topics may be referenced as content at any level of a map
- Topics may be nested (which usually is contrary to reuse), but...
- Nested topics can be used independently

5. Reliable

- Processing is based on "import" model of XSLT, CSS
- New specializations have fall-back support on prior tools
- Processors for new vocabulary can modify or rewrite the "base classes"

4. Editable

- Tested with most major XML editors
- CSS-based editors support highly consistent views
- Use metadata or not

- 3. Mulitple formats
 - Web pages, PDF, RTF, man pages, etc..
- 2. Available delivery infrastructure:
 - UA systems: HTML Help, Java Help, Web Help (by transformation to HTML or as directly viewed XML)
 - Transcoding servers:
 WebSphere, Apache (on-the-fly transforms)

And...

I. You can use it with Eclipse

- New open source platform for development
- Includes an information system for navigating and displaying user assistance
- Documentation takes advantage of the Eclipse plug-in framework

Sources & Additional Information

- <metadata>
 - Don R. Day: dond@us.ibm.com
 - James H. (Jamie) Roberts: robertsj@ca.ibm.com
 - Introduction to the Darwin Information Typing Architecture: www-106.ibm.com/developerworks/xml/library/x-dital/index.html (tools and articles)
 - Eclipse: www.eclipse.org
- </metadata>

Summary

- DITA is available
- Useful in a number of ways
- Supports information architecture for user assistance
- Can be exploited in the Eclipse infrastructure