

# 1 **CMDB Federation (CMDBf)**

2 Public Interim Draft

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#### 54 **Abstract**

55 This specification describes the architecture and interactions for federating data  
56 repositories together to behave as a data store that satisfies the role of a  
57 Configuration Management Database (CMDB). The federation provides an aggregate  
58 view of a resource even though the data and underlying repositories are  
59 heterogeneous. A query interface is defined for external clients to access these data.

#### 60 **Status**

61 This document is an initial draft still under internal review. A feedback agreement is  
62 required before the working group can accept feedback.

63 At some future date, the contents may be published under another name or under  
64 several new specifications, as shall be agreed by the authors and their respective  
65 corporations at that time.

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## 1. Introduction

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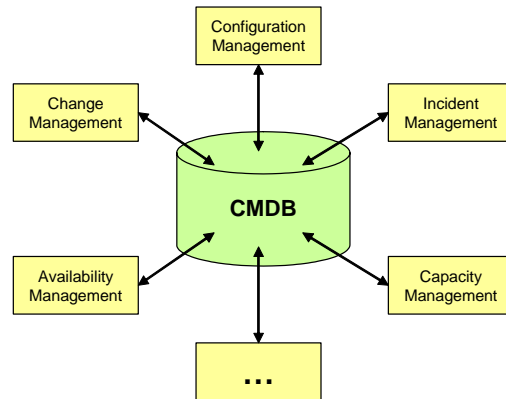
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Many organizations are striving to base IT management on a CMDB (Configuration Management Database). A CMDB contains data describing managed resources like computer systems and application software, process artifacts like incident, problem and change records, and the relationships among these entities. The contents of the CMDB should be managed by a configuration management process and serve as the foundation for other IT management processes, such as change management and availability management.



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**Figure 1 – Role of a CMDB**

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In practice this goal is challenging because the management data are scattered across repositories that are poorly integrated or coordinated.

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The definition of a CMDB in the context of this specification is based on the definition described in the IT Infrastructure Library\*\* (ITIL\*\*): a database that tracks and records configuration items associated with the IT infrastructure and the relationships between them. Strictly speaking, the ITIL CMDB contains a record of the expected configuration of the IT environment, as authorized and controlled through the change management and configuration management processes. The federated CMDB in this specification extends this base definition to federate any management information that complies with the specification's patterns, schema, and interfaces, such as the discovered actual state in addition to the expected state. Typically, an administrator will select the data to be included by configuring the tool that implements the CMDB.

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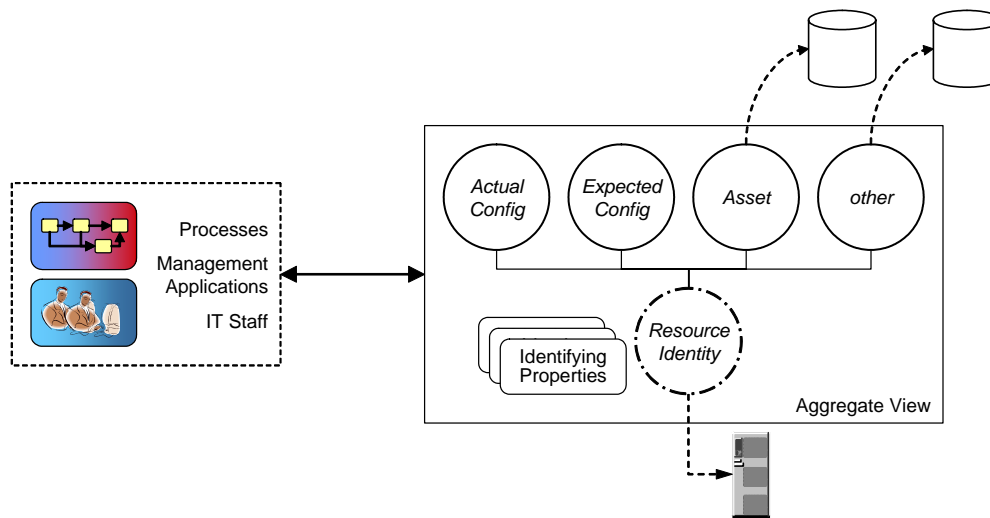
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The federated CMDB described in this specification is a collection of services and data repositories that contain configuration and other data records about resources. The term 'resource' includes configuration items (e.g., a computer system, an application, or a router), process artifacts (e.g., an incident record, a change record), and relationships between configuration item(s) and/or process artifact(s). The architecture describes a logical model and does not necessarily reflect a physical manifestation.

## 152 1.1 Objectives

### 153 1.1.1 Functions

154 The federated CMDB resulting from using this specification will provide a single  
155 aggregate view of the data about an IT resource, even if the data is from different  
156 heterogeneous data repositories, as shown in Figure 2. Clients, such as IT processes,  
157 management applications, and IT staff will use a query service defined in the  
158 specification to access aggregated or non-aggregated views. Data repositories will  
159 use the services described in the specification to provide the aggregated view.  
160



161  
162 **Figure 2 – Aggregate View from Federated Data**  
163

164 The federated CMDB could support the following scenarios (though which scenarios  
165 are supported is entirely left to the discretion of each implementation):

- 166 • Maintain accurate picture of IT inventory from a combination of asset  
167 information (finance) and deployment/configuration
- 168 • Reflect changes to IT resources, including asset and licensing data, across all  
169 repositories/data sources
- 170 • Compare expected configuration vs. actual configuration
- 171 • Enable version awareness. Examples:
  - 172 ○ Coordinate planned configuration changes
  - 173 ○ Track change history
- 174 • Relate configuration and asset data to other data/data sources, such as  
175 incident, problem, and service levels. Examples:
  - 176 ○ Integration of change/incident management with monitoring  
177 information
  - 178 ○ SLA incident analysis – use of service desk/incident information in a  
179 dependency analysis on both configurations and change records

### 181 **1.1.2 Target IT Environment**

182 This specification is intended to address requirements in IT environments with the  
183 following characteristics

- 184 • There are strong requirements to consolidate into one or more databases  
185 (logical and/or physical) at least some key data from the many management  
186 data repositories so that IT processes can be more effective and efficient.
- 187 • IT organizations that implement a CMDB that federates multiple management  
188 data repositories will be diverse in terms of their existing tools, process  
189 maturity level, usage patterns, and preferred adoption models.
- 190 • There are several and possibly many management data repositories (MDRs),  
191 each of which may be considered an authoritative source for some set of data.
- 192 • The authoritative data for a resource may be dispersed across multiple MDRs.
- 193 • It is often neither practical nor desirable for all management data to be kept  
194 in one data repository, though it may be practical and desirable to consolidate  
195 various subsets of the data into fewer databases.
- 196 • Existing management tools will often continue to use their existing data  
197 sources. Except over the very long haul, it is not realistic to expect them all to  
198 be modified to require and utilize new consolidated databases.

199

### 200 **1.1.3 Non-Goals**

201 The following are outside the scope of the specification.

- 202 • The mechanisms used by each management data repository to acquire data.  
203 For example, the mechanisms could be external instrumentation or  
204 proprietary federation and replication function.
- 205 • The mechanisms and formats used to store data. The specification is  
206 concerned only with the exchange of data. A possible implementation is a  
207 relational database that stores data in tables. Another possible  
208 implementation is a front-end that accesses the data on demand from an  
209 external provider, similar to a commonly used CIMOM/provider pattern.
- 210 • The processes used to maintain the data in the federated CMDB. The goal of  
211 the specification is to enable IT processes to manage this data, but not to  
212 require or dictate specific processes.
- 213 • The mechanisms used to change the actual configuration of the IT resources  
214 and their relationships. The goal of the specification is to provide means to  
215 represent changes after or as they are made, but not to be the agent that  
216 makes the change.

217

## 218 **1.2 Background Terminology**

219 This non-normative section defines terms used throughout this specification. For the  
220 most part, these terms are adopted from other sources. The terms are defined here  
221 to clarify their usage in this specification and, in some cases, to show their  
222 relationship to the use of the terms in other sources. In particular, this specification  
223 shares concepts with ITIL (Information Technology Infrastructure Library.) ITIL is not  
224 a standard and does not provide normative definitions of terms. However, the ITIL  
225 v3 glossary is quoted below as representative of the ITIL position.

226

227 **Configuration Item (CI)** A Configuration Item is a basic tangible or intangible  
228 entity in a configuration management solution such as a CMDB. ITIL v3 defines a CI  
229 as

230 Any Component that needs to be managed in order to deliver an IT Service.  
231 Information about each CI is recorded in a Configuration Record within the  
232 Configuration Management System and is maintained throughout its Lifecycle  
233 by Configuration Management. CIs are under the control of Change  
234 Management. CIs typically include IT Services, hardware, software, buildings,  
235 people, and formal documentation such as Process documentation and SLAs.

236 **Configuration Management Database (CMDB)** ITIL defines a CMDB as  
237 A database used to store Configuration Records throughout their Lifecycle.  
238 The Configuration Management System maintains one or more CMDBs, and  
239 each CMDB stores Attributes of CIs, and Relationships with other CIs.

240 A Configuration Management Database (CMDB) is often implemented using standard  
241 database technology and typically persists CI lifecycle data as records (or  
242 Configuration Records) in that database. Configuration records are managed  
243 according to some data or information model of the IT environment. One of the goals  
244 of this specification is to expedite the federated implementation of multiple CMDBs in  
245 a single Configuration Management System.

246 **Configuration Record** ITIL defines a Configuration Record as

247 A Record containing the details of a Configuration Item. Each Configuration  
248 Record documents the Lifecycle of a single CI. Configuration Records are  
249 stored in a Configuration Management Database.

250 For the purposes of this specification, a CI is a tangible or intangible entity treated in  
251 the abstract by this specification, while a Configuration Record contains concrete  
252 data pertaining to a CI. More than one Configuration Record may be associated with  
253 a given CI. Often Configuration Records will be from different data sources or  
254 document different points in the lifecycle of a CI. It is possible for Configuration  
255 Records associated with a single CI to contain data that may appear contradictory  
256 and require mediation.

257 **Federated CMDB** A federated CMDB is a combination of multiple management data  
258 repositories (MDRs), at least one of which federates the others, into an aggregate  
259 view of management data. Note that whereas “federated CMDB” refers to the  
260 combination of all the data repositories, “Federating CMDB” is a specific role  
261 performed by a data repository that federates other MDRs.

262 **Federation** The process of combining information from management data  
263 repositories (MDRs) into a single representation that can be queried in a consistent  
264 manner. Federation is often contrasted with Extract, Transform, and Load (ETL)  
265 systems which transfer and store data from one repository to another. This  
266 specification does not exclude ETL activities, especially for caching, but the main  
267 purpose of the specification is to support systems that minimize or eliminate  
268 transferring and storing data from MDRs in federators.

269 **Graph** A graph is a kind of data structure, specifically an abstract data type, that  
270 consists of a set of nodes and a set of edges that establish relationships (connections  
271 or links) between the nodes. In this specification the nodes are Items and the edges  
272 are Relationships.

273 **Identity** The federated CMDB contains data pertaining to real world entities. The  
274 identity of each of these real world entities is a set of qualities or characteristics that



275 distinguish the entity from other entities of the same or different types. This set of  
276 qualities may be called the 'identifying properties' of the entity.

277 **ITIL** ITIL stands for Information Technology Infrastructure Library and is a  
278 framework of best practices for delivering IT services. Two versions of ITIL are  
279 currently in use: version 2 released in 2000 and version 3 released in 2007. Since v3  
280 has not yet superseded v2 in practice, both versions have been considered in  
281 preparing this specification. A CMDB is a key component in the ITIL best practices.

282

## 283 **1.3 Notational Conventions**

284 The keywords "MUST", "MUST NOT", "REQUIRED", "SHALL", "SHALL NOT",  
285 "SHOULD", "SHOULD NOT", "RECOMMENDED", "MAY", and "OPTIONAL" in this  
286 document are to be interpreted as described in RFC 2119 [[RFC 2119](#)].

287 This specification uses the following syntax to define outlines for messages:

- 288 • The syntax appears as an XML instance, but values in italics indicate data  
289 types instead of literal values.
- 290 • Characters are appended to elements and attributes to indicate cardinality:
  - 291 ○ "?" (0 or 1)
  - 292 ○ "\*" (0 or more)
  - 293 ○ "+" (1 or more)
  - 294 ○ The absence of any of the above indicates the default (exactly 1)
- 295 • The character "|" is used to indicate a choice between alternatives.
- 296 • The characters "(" and ")" are used to indicate that contained items are to be  
297 treated as a group with respect to cardinality or choice.
- 298 • The characters "[" and "]" are used to call out references and property names.
- 299 • Ellipses (i.e., "...") indicate points of extensibility. Additional children and/or  
300 attributes MAY be added at the indicated extension points but MUST NOT  
301 contradict the semantics of the parent and/or owner, respectively. By default,  
302 if a receiver does not recognize an extension, the receiver SHOULD ignore the  
303 extension; exceptions to this processing rule, if any, are clearly indicated  
304 below.
- 305 • XML namespace prefixes are used to indicate the namespace of the element  
306 being defined or referenced.

307

## 308 **2. Technological Assumptions**

309 This specification is based on some very specific assumptions with regard to  
310 underlying technology and the context of computing standards that exists at the time  
311 of its writing.

### 312 **2.1 Underlying Technology**

#### 313 **2.1.1 Web Services**

314 Although the interface specification contained herein is generic, it assumed that  
315 implementations will be based on Web Services. Although interfaces based on  
316 programming languages such as Java and C# could be derived from this  
317 specification, such interfaces are considered out of scope and are not addressed  
318 here.

319 **2.1.2 Database Management Systems**

320 In general practice CMDBs are implemented using commercially available database  
321 technology. Although this is a specification about how one or more CMDBs federate  
322 data using a standard mechanism, no assumptions are made about how that  
323 federated data is stored or persisted. What is important are the interfaces; their  
324 behavior and the data types they convey. Database technology is clearly a needed  
325 component in the implementation of this specification, but its use is considered to be  
326 a hidden detail of such implementations.

327 **2.2 Standards Basis**

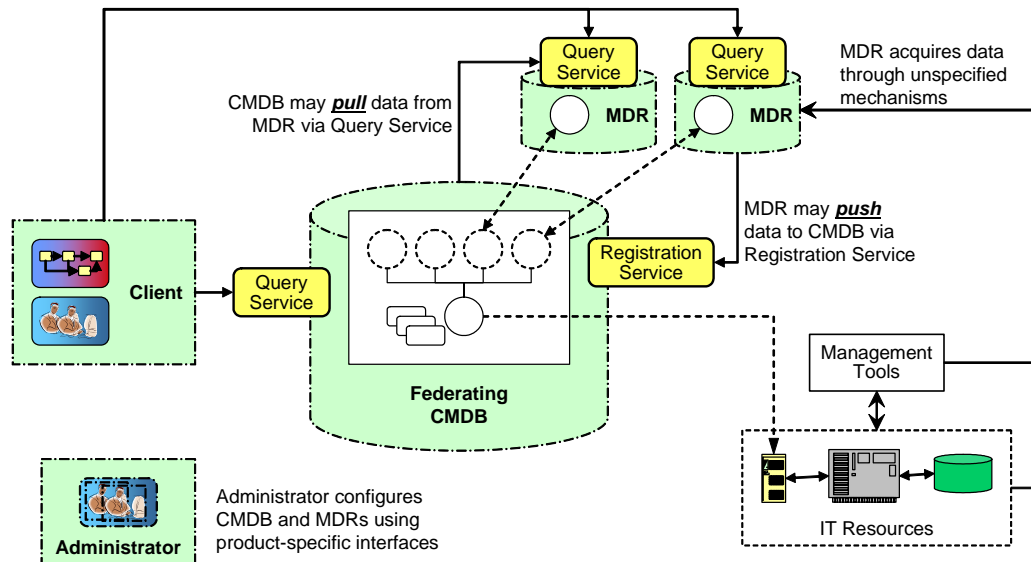
328 This specification builds upon the work of other standards in the area Web Services.  
329 The specific standards that this specification is based on are as follows.

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- HTTP/1.1
- XML Schema Part 1: Structures
- SOAP 1.1
- WSDL 1.1
- WS-I Basic Profile 1.1

338 **3. Architecture**

339 The architecture defines four roles, which implement or use two services. In Figure 3  
340 the roles are (green) shaded shapes with dotted edges and the services are (yellow)  
341 shaded rounded boxes with solid edges.



342  
343

**Figure 3 – Roles and Services**

344 **3.1 Roles**

345 **MDR (Management Data Repository).** An MDR contains data about managed  
346 resources (e.g., computer systems, application software, and buildings) and/or

347 process artifacts (e.g., incident records and request for change forms), and the  
348 relationships between them. In this architecture, managed resources and process  
349 artifacts are both called 'items'. The means by which the MDR acquires data is not  
350 specified. Examples include direct from instrumented resources or indirectly through  
351 management tools.

352 **Federating CMDB.** A Federating CMDB federates data from MDRs, and may also  
353 contain non-federated data. It provides an aggregate view of an item or relationship,  
354 potentially using data from multiple MDRs. A Federating CMDB and all the MDRs  
355 together comprise a federated CMDB.

356 It is possible for one Federating CMDB to have its data federated by a second  
357 Federating CMDB. In this case, the first Federating CMDB would appear to the  
358 second Federating CMDB to be an MDR. The second Federating CMDB would not be  
359 aware of any federation performed by the first Federating CMDB.

360 **Client.** A Client is a consumer of management data, either directly from an MDR or  
361 an aggregated view from a Federating CMDB. Examples of clients are IT process  
362 workflows, management tools, and IT administrators. Clients only read data; there  
363 are no provisions for a client to update data through an interface defined in this  
364 architecture.

365 **Administrator.** An Administrator configures MDRs and Federating CMDBs so they  
366 can interact with each other. Administration includes selecting and specifying the  
367 data that is federated, describing service endpoints, and describing which data are  
368 managed through each endpoint. Administration is done using interfaces that are  
369 specific to each tool that acts in the MDR and/or Federating CMDB role.

370

## 371 **3.2 Services Overview**

372 The architecture defines two services. There is an implementer of a service and a  
373 client (caller) of a service.

374 **Query Service.** Both MDRs and Federating CMDBs make data available to Clients via  
375 a Query service. Queries may select and return items, relationships, and/or graphs  
376 containing items and relationships.

377 **Registration Service.** An MDR can register data that it has available for federation  
378 by a Registration service. A Federating CMDB declares the data types that its  
379 Registration service supports. An MDR maps its data to the supported types.

### 380 **3.2.1 Federation Modes**

381 There are two modes available to federate data. A Federating CMDB must use one or  
382 the other mode and MAY use both.

383 **Push Mode.** In push mode, the MDR initiates the federation. Typically an  
384 administrator configures the MDR by selecting to federate some data types that are  
385 supported by both the MDR and the registration service. The MDR notifies the  
386 Registration service any time this data is added, updated, or deleted. Depending on  
387 the extent of the data types, the registered data may be limited to identification data  
388 or it may include many other properties that describe the item or relationship state.

389 **Pull Mode.** In pull mode, the Federating CMDB initiates the federation. Typically, an  
390 administrator configures the Federating CMDB by selecting the MDR data types that  
391 will be federated. The Federating CMDB queries MDRs for instances of this data.

392 Depending on the implementation, the Federating CMDB may pass through queries  
393 to MDRs without maintaining any state, or it may cache some set of MDR data, such  
394 as the data used to identify items and relationships.

395 **3.2.2 Usage Profiles**

396 Table 1 lists the service usage profiles for the roles described in section 3.1 that  
 397 implement or use the services.

398

399 **Table 1 – Service Usage Profiles**

Role	Query service		Registration service	
	Implementation	Client	Implementation	Client
Federating CMDB – Push Mode	REQUIRED	Optional	REQUIRED	No support
Federating CMDB – Pull Mode	REQUIRED	REQUIRED	No support	No support
MDR – Push Mode	Optional	No support	No support	REQUIRED
MDR – Pull Mode	REQUIRED	No support	No support	No support
Client (external)	No support	REQUIRED	No support	No support

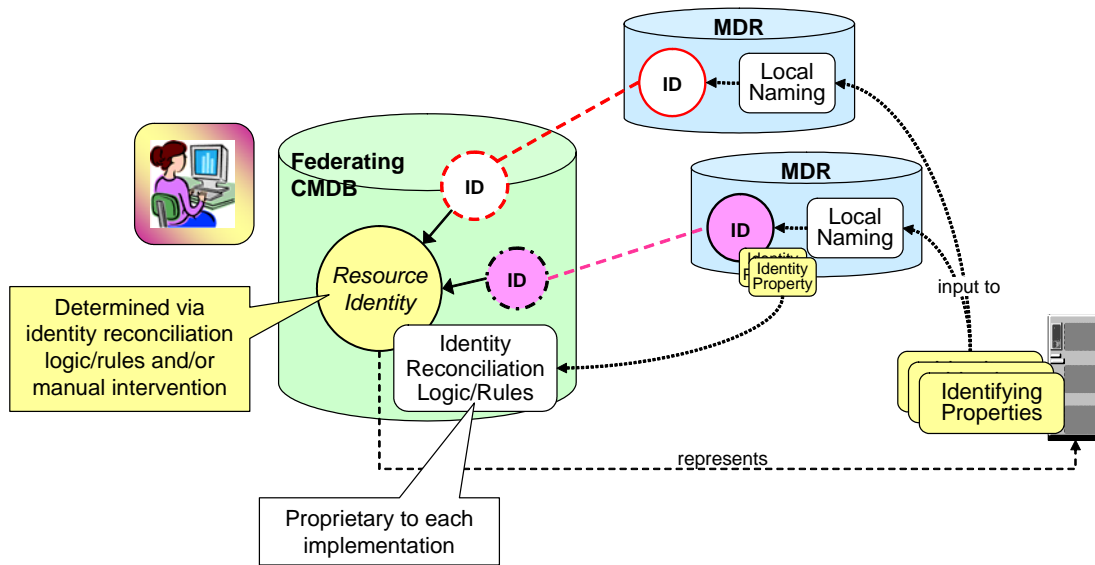
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402 **3.3 Identity Reconciliation**

403 Managed resources are often identified in multiple ways, depending on the  
 404 management perspective. Examples of management perspectives are a change  
 405 management process and an availability monitoring tool. Understanding how to  
 406 identify resources, and reconciling the identifiers across multiple perspectives, is an  
 407 important capability of a Federating CMDB. The following pattern is used:

- 408 • Each MDR identifies a resource based on one or more identifying properties of  
 409 the resource. Identifying properties are physical or logical properties that  
 410 distinguish unique instances of resources. Examples are MAC addresses, host  
 411 names, and serial numbers. Often, more than one property will be necessary  
 412 to uniquely distinguish a resource, especially when information is incomplete.  
 413 In addition, when two or more MDRs contain data on a single resource,  
 414 individual MDRs may choose or have available different identifying properties,  
 415 which they may use in their resource identifier for the item or relationship.
- 416 • Each MDR knows at least one unique and unambiguous identifier for each  
 417 item or relationship it contains and/or provides access to via the Query  
 418 service.
- 419 • A Federating CMDB attempts to reconcile the item and relationship  
 420 identification information from each MDR, recognizing when they refer to the  
 421 same item or relationship.



422  
423

**Figure 4 – Identity Reconciliation**

424 The Federating CMDB performs this mapping using any combination of automated  
425 analysis and manual input, as shown in Figure 4. In a typical implementation the  
426 Federating CMDB analyzes the identifying properties to determine the resource  
427 identity. As each item or relationship is registered, the service determines if this item  
428 or relationship is already registered or is new. The determination of identity is  
429 seldom absolute and often must rely on heuristics because different MDRs typically  
430 know about different characteristics of an entity and thus establish different sets of  
431 identifying properties which characterize the entities they handle. Further, the  
432 determination may change as additional information is discovered and MDRs add,  
433 subtract, or change identifying properties as systems evolve.  
434

### 435 3.4 Data Model Overview

#### 436 3.4.1 Managed Data

437 The architecture defines three elements that wrapper properties that are specific to  
438 the type of item or relationship.  
439 **Item.** An item represents a managed resource (e.g., computer systems, application  
440 software, and buildings) or a process artifact (e.g., incident record and request for  
441 change form). With this definition, 'item' is a superset of the 'configuration item'  
442 term defined in ITIL. Each item has at least one ID that is unique within the scope of  
443 the MDR that contains it and that serves as a key. Examples of when an item might  
444 have multiple IDs include when an item is reconciled across several MDRs and the  
445 Federating CMDB knows it by all of the IDs that have been assigned by different  
446 MDRs; when two items are thought to be different but are later reconciled to the  
447 same item; when an ID changes for any other reason. Once an ID has been assigned  
448 to an item, it can be used in any situation requiring an ID, and will never refer to  
449 anything except the original item.

450 Given that each MDR has a unique ID within the group of federated repositories, and  
451 that each MDR assigns a unique ID within its own scope, the combination of the MDR  
452 ID and the MDR-assigned item ID results in an instance ID that is unique within the  
453 group of federated repositories. This instance ID serves two purposes:

- 454 • It is an unambiguous identifier for the representation of the item held by the  
455 MDR that assigned the instance ID.
- 456 • The MDR ID portion of the instance ID identifies the MDR that assigned the  
457 instance ID. A client may introspect the instance ID to extract the MDR ID.  
458 The client may then use the MDR ID to acquire the query service address for  
459 this MDR. For example, the MDR ID might be the key in a registry that  
460 contains the service addresses for each MDR. The client may then issue a  
461 query to this address to retrieve the representation of the item.

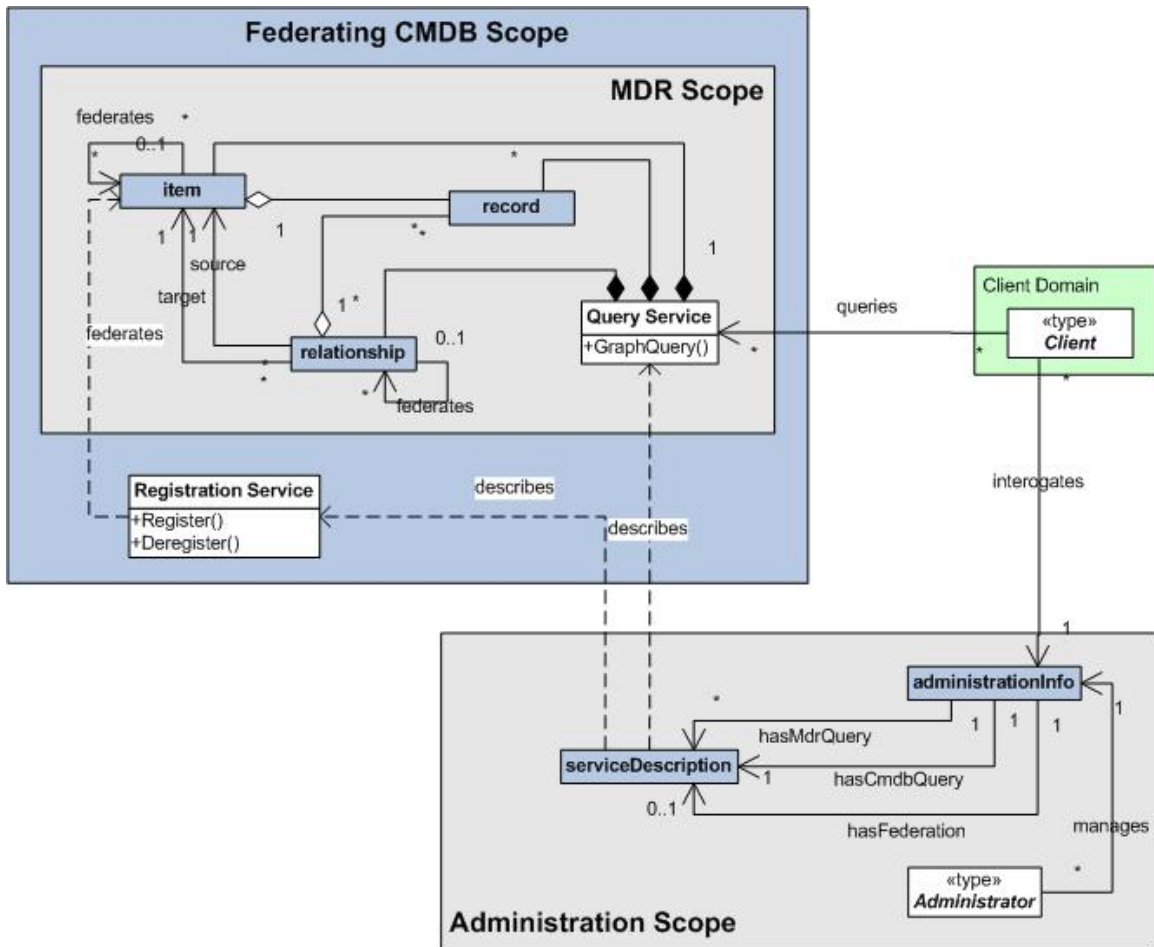
462 When a Federating CMDB federates item data from an MDR, it may respond to  
463 queries for the representation of the item. It may reuse the instance ID assigned by  
464 the MDR as long as the representation that it returns is the same as the  
465 representation that would be returned by the MDR that assigned the instance ID. If  
466 the Federating CMDB alters the representation, such as overwriting some property  
467 values or associating other records to the same item, it must assign a new instance  
468 ID using its own MDR ID.

469 This constraint on reusing IDs is not meant to preclude caching of the MDR data in  
470 the Federating CMDB. In particular, it is recognized that because of the distributed  
471 configuration of the repositories, and the absence of any requirements that their  
472 data are entirely coherent, such as requiring transactional closure across the  
473 repositories for any update, at any instant in time a query to the Federating CMDB  
474 may return a different representation than the same query to the MDR.

475 **Relationship.** A relationship represents a connection from a source item to a target  
476 item. Examples include software 'runs on' operating system, operating system  
477 'installed' on computer system, incident record 'affects' computer system, and  
478 service 'uses' (another) service. Like an item, each relationship has an ID that is  
479 unique within the scope of the MDR that contains it and that serves as a key. And  
480 like an item, a reconciled relationship can have more than one such ID.

481 **Record.** A record contains properties that describe an item or relationship. A record  
482 is associated with one item or relationship. A record may contain properties that are  
483 useful to identify the item or relationship, or other properties that describe the item  
484 or relationship. Several records may be associated to the same item or relationship.  
485 Records may differ from other records for various reasons, including types of data  
486 (e.g., asset vs. configuration), different sets of properties from different providers,  
487 different versions, and expected vs. observed data. A record is similar to a row in a  
488 SQL view. It is a projection of properties. The same property may appear in multiple  
489 records for the same item or relationship. The record may have no properties, in  
490 which case it serves as a marker. Each record has an ID that is unique within the  
491 scope of its associated item or relationship ID, and that serves as a key.

492 The data contained in an MDR or Federating CMDB is a graph where the items are  
493 nodes and the relationships are links. The graph is not necessarily connected (there  
494 may not be a relationship trail from any item to any other item). The query interface  
495 described below allows queries to be constructed based on aspects of the graph (e.g.  
496 existence of a relationship between two items) and based on properties of the items  
497 and relationships (e.g. requirements for a certain value of a given record property or  
498 a certain type for the item/relationship).



499  
500  
501

Figure 5 –Data & Services Overview

Note: The specification, including this figure, indicate that the source and target of a relationship must be an item. It is expected that the specification will be extended to also permit the source and/or target of a relationship to be another relationship.

502  
503

### 504 3.4.2 Administration Data

505 The architecture defines two elements that describe services.

506 **Service Description.** A serviceDescription describes an instance of a Query Service  
507 or Registration Service. The description includes an ID, descriptive text, the record  
508 types it supports and/or requires, and other capabilities that it supports (such as  
509 types of query selectors).

510 **Administration Information.** An administrationInfo element is the anchor for all  
511 the service descriptions. The specification does not describe operations for creating,  
512 accessing, or altering the descriptions. Each service implementation is expected to

513 use appropriate available mechanisms, such as creating the definitions in a service  
514 registry.

Note: A normative definition of the XML schema for serviceDescription and administrationInfo will be added to the specification.

Note: Administrative operations to retrieve instances of serviceDescription and/or administrationInfo may be added to the specification.

515  
516

## 517 4. Query Service

### 518 4.1 Overview

519 The Query service can be provided by MDRs and Federating CMDDBs. It provides a  
520 way to access the items and relationships that the provider (MDR or Federating  
521 CMDDB) has access to, whether this provider actually holds the data or federates the  
522 source of the data. The Query service contains a single operation, GraphQL, that  
523 can be used for anything from a simple instance query to a much more complex  
524 topological query.

525 A GraphQL request describes the items and relationships of interest in the form of  
526 a graph. Constraints can be applied to the nodes (items) and edges (relationships) in  
527 that graph to further refine them. The GraphQL response contains the items and  
528 relationships that, through their combination, compose a graph that satisfies the  
529 constraints of the graph in the query.

530 The following example and normative definition of the interface provide a more  
531 complete description of the request and response messages for the GraphQL  
532 operation.

### 533 4.2 Example

534 Let's assume that an MDR contains two types of items (people and computers) and  
535 one type of relationships (a person "uses" a computer). Here is a simple query  
536 request to select all computers that are used by a person located in California:

537  
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553

```
(01) <query>
(02)   <itemTemplate id="user">
(03)     <propertyValueSelector namespace="http://example.com/people"
(04)       <equal>CA</equal>
(05)     </propertyValueSelector>
(06)     <recordTypeSelector namespace="http://example.com/people"
(07)       localName="person" />
(08)   </itemTemplate>
(09)   <itemTemplate id="computer">
(10)     <recordTypeSelector namespace="http://example.com/computer"
(11)       localName="computer" />
(12)   </itemTemplate>
```



```

554 (11) <relationshipTemplate id="usage">
555 (12)   <recordTypeSelector namespace="http://example.com/computer"
556       localName="uses"/>
557 (13)   <source ref="user"/>
558 (14)   <target ref="computer"/>
559 (15) </relationshipTemplate>
560
561 (16) </query>

```

562

563 The detailed syntax and semantics of the XML elements are described in details in  
564 later sections, but here is in summary what items and relationships get selected by  
565 this query:

566 The <itemTemplate> called "user" (line 02) selects all items that:

- 567 • have a record with a property called "state" (in the
- 568 http://example.com/people namespace) for which the value is "CA",
- 569 • have a record named "person" (defined in the namespace
- 570 "http://example.com/people"), and
- 571 • are the source of a relationship that is selected by the
- 572 <relationshipTemplate> called "usage" (line 11)

573 The <itemTemplate> called "computer" (line 08) selects all items that:

- 574 • have a record named "computer" (defined in the namespace
- 575 "http://example.com/computer"), and
- 576 • are the target of a relationship that is selected by the <relationshipTemplate>
- 577 called "usage" (line 11)

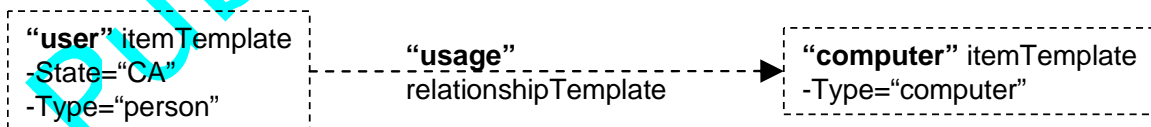
578 The <relationshipTemplate> called "usage" (line 11) selects all relationships that:

- 579 • have a record named "uses" (defined in the namespace
- 580 "http://example.com/computer"),
- 581 • have a source that is selected by the <itemTemplate> called "user" (line 02),
- 582 and
- 583 • have a target that is selected by the <itemTemplate> called "computer" (line
- 584 08).

585 As a result, if a user item does not "use" a computer, it will not be part of the  
586 response, whether the user is located in California or not.

587 Here is a graphical representation of the query:

588

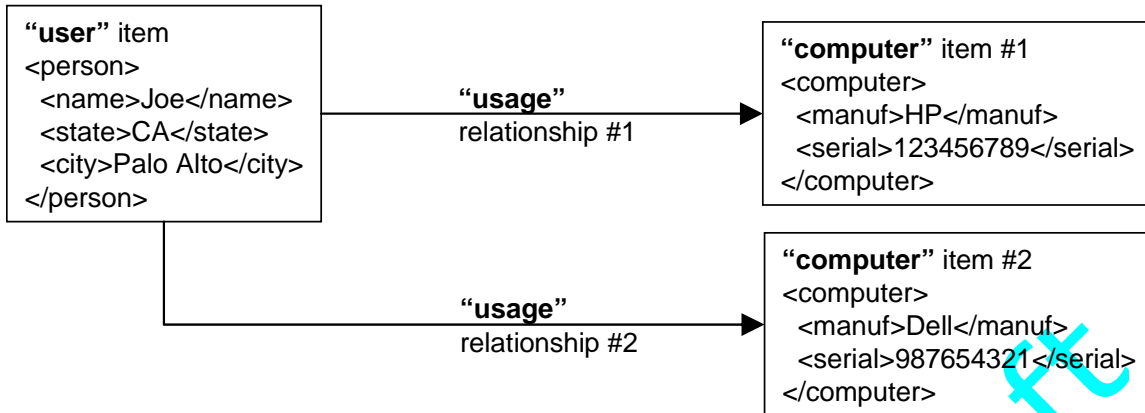


589

590

591 If a user located in California happens to "use" two computers, this is represented in  
592 the response by three items (one for the user and one for each computer) and two  
593 relationships (going from the user to each of his/her computers). Later section will  
594 describe the syntax and semantics of the response message in more details. Here is  
595 a graphical representation of this response:

596



597

598 In effect, the response contains two graphs, each made of a user, a computer and  
 599 the relationship between the two, that both meet the constraints of the query graph.  
 600 In this example, the two graphs in the response happen to overlap (they share the  
 601 same “user”) but in another example they could be disjoint (e.g. if the second  
 602 computer was instead “used” by another user also located in California).

603 If the <relationshipTemplate> element (line 11) was not part of the query, the  
 604 semantics of the query would be very different. The query would return all the items  
 605 of type “person” that are in California and all the items of type “computer”. It would  
 606 not return the relationships between users and computers. The existence (or not) of  
 607 these relationships would have no bearing on what items get selected.

## 608 4.3 Normative definition

### 609 4.3.1 GraphQuery

610 As illustrated in the previous example, a GraphQuery request consists of a <query>  
 611 element containing <itemTemplate> and <relationshipTemplate> elements.  
 612 Templates (of either kind) can contain selectors. The same selector types are used  
 613 (with the same meaning) inside <itemTemplate> and <relationshipTemplate>  
 614 elements. In addition to selectors, <relationshipTemplate> elements also contain a  
 615 <source> and a <target> element. These elements each point (using the  
 616 xs:ID/xs:IDREF mechanism) to an <itemTemplate>.

617 Here is the pseudo-schema of the payload of a GraphQuery request:

```

618 (01) <query>
619 (02)   <itemTemplate id="xs:ID" dropDirective="xs:boolean"?>
620 (03)     <instanceIdSelector>...</instanceIdSelector> ?
621 (04)     <propertyValueSelector ...>...</propertyValueSelector> *
622 (05)     <xpath1Selector>...</xpath1Selector> *
623 (06)     <recordTypeSelector ... /> *
624 (07)     <propertySubsetDirective>
625 (08)       <selectedProperty namespace="xs:anyURI"
626 (09)         localName="xs:NCName" /> *
627 (10)     </propertySubsetDirective> ?
628 (11)     ...
629 (12)   </itemTemplate> *
630 (13)   <relationshipTemplate id="xs:ID" dropDirective="xs:boolean"?>
631 (14)     <instanceIdSelector>...</instanceIdSelector> ?
632 (15)     <propertyValueSelector>...</propertyValueSelector> *
  
```

```

633 (16) <xpath1Selector>...</xpath1Selector> *
634 (17) <recordTypeSelector>...</recordTypeSelector> *
635 (18) <propertySubsetDirective>
636 (19)   <selectedProperty namespace="xs:anyURI" localName="xs:NCName" /> *
637 (20) </propertySubsetDirective> ?
638 (21)
639 (22)   <source ref="xs:IDREF" minimum="xs:int"? maximum="xs:int"?/>
640 (23)   <target ref="xs:IDREF" minimum="xs:int"? maximum="xs:int"?/>
641 (24)   ...
642 (25) </relationshipTemplate> *
643 (26) </query>

```

644 The exact syntax and semantics of each selector element (<instanceIdSelector>, 645 <propertyValueSelector>, <xpath1Selector> and <recordTypeSelector>) will be 646 described in a later section. For now suffice to say that the evaluation of a selector 647 on an item or relationship returns a Boolean. If the value of the Boolean is "true" 648 then the item or relationship is deemed to meet the constraint defined by the 649 selector.

650 The value of the @ref attributes of the <source> and <target> elements must each 651 correspond to the value of the id attribute of an <itemTemplate> element in the 652 query. They indicate which <itemTemplate> elements represent the items that 653 should play the role of source and target, respectively, for the relationships selected 654 by this <relationshipTemplate>.

655 The optional @minimum and @maximum on <source> and <target> are used to 656 specify minimum and maximum cardinality. For example, only finding servlet 657 containers in which at least 10 servlets but not more than 20 are deployed. The 658 precise usage for these attributes is described below.

659 An item is selected by an <itemTemplate> if and only if:

- 660 • the item meets all the constraints defined by all the selectors in the 661 <itemTemplate> (in effect, there is an implicit AND joining the selectors),
- 662 • for every <relationshipTemplate> that points to the <itemTemplate> as its 663 source, there is a relationship selected by this <relationshipTemplate> that 664 has the item as its source, and
- 665 • for every <relationshipTemplate> that points to the <itemTemplate> as its 666 target, there is a relationship selected by this <relationshipTemplate> that 667 has the item as its target.

668 Relationships cannot be selected by an <itemTemplate>.

669 An item can be selected at most once per <itemTemplate>. But the same item can 670 be selected by more than one <itemTemplate> inside a given query. When this is 671 the case, the item appears in the response once for each <itemTemplate> that 672 selects it (and each of these occurrences follows the representation directives, i.e. 673 the "dropped" and "property Subset" directives described below, in the 674 corresponding <itemTemplate>)

675 A relationship is selected by a <relationshipTemplate> if and only if:

- 676 • the relationship meets all the constraints defined by all the selectors in the 677 <relationshipTemplate> (in effect, there is an implicit AND joining the 678 selectors),
- 679 • the source item of the relationship is selected by the <itemTemplate> 680 referenced as <source> by the <relationshipTemplate>, and

- 681
- 682
- 683
- 684
- 685
- 686
- 687
- the target item of the relationship is selected by the <itemTemplate> referenced as <target> by the <relationshipTemplate>, and
  - for each of the “minimum” or “maximum” attributes that appear on either the <source> or <target> element in the <relationshipTemplate>, the corresponding cardinality condition below is met (if the attribute is not present then no cardinality condition applies, which is equivalent to saying that “minimum” defaults to zero and “maximum” defaults to “infinite”):
    - if n is the value of <source>/@minimum, there are at least n relationships (including the current one) selected by the <relationshipTemplate> that share the same source item,
    - if n is the value of <source>/@maximum, there are at most n relationships (including the current one) selected by the <relationshipTemplate> that share the same source item,
    - if n is the value of <target>/@minimum, there are at least n relationships (including the current one) selected by the <relationshipTemplate> that share the same target item,
    - if n is the value of <target>/@maximum, there are at most n relationships (including the current one) selected by the <relationshipTemplate> that share the same target item.

700 Items cannot be selected by a <relationshipTemplate>.

701 The optional dropDirective attribute and <propertySubsetDirective> element do not  
702 influence which items and relationships get selected. They only affect how the items  
703 and relationships are represented in the response message. See the “Definition of  
704 directives” section below for a description of their effect.

#### 705 4.3.1.1 Definition of selectors

706 Selectors and directives are defined identically whether they are contained inside of  
707 an <itemTemplate> or a <relationshipTemplate> element. In this section and the  
708 following one, we use the term “instance” to mean either an item or a relationship.

709

#### 710 <instanceIdSelector>

711 The <instanceIdSelector> element is used to point to a specific instance by its Id.  
712 The pseudo-schema of this selector is:

```
713 (01) <instanceIdSelector>  
714 (02) <mdrId>xs:anyURI</mdrId>  
715 (03) <localId>xs:anyURI</localId>  
716 (04) </instanceIdSelector>
```

717 There can be at most one <instanceIdSelector> in an <itemTemplate> or a  
718 <relationshipTemplate> element.

719 An instance Id is composed of a pair of URIs. The first URI, <mdrId>, is the ID of the  
720 MDR that assigned this instance Id to the instance. The second URI, <localId>, is the  
721 Id that uniquely identifies the instance within the MDR. The combination of these two  
722 URIs identifies the instance in a globally unique way.

723 There is no expectation that these two URIs are able to be de-referenced.

724 More than one instance Id may be attached to one instance. For example, a  
725 Federating CMDB may know, for a given reconciled instance, instance Ids provided  
726 by each of the MDR that have content about the instance, plus possibly an additional  
727 instance Id for the instance assigned by the Federating CMDB itself.

728 The selector returns a positive result if one of the known instance Ids for the  
729 instance corresponds to the requested value, i.e. if both the <mdrId> and the  
730 <localId> match (using string comparison).

731

### 732 <propertyValueSelector>

733 Each instance is associated with zero or more records. These records contain  
734 properties whose values are accessible through an XML representation of the  
735 instance. The <propertyValueSelector> element can only be used on properties that  
736 have a type that is a subtype of the xs:anySimpleType type. While the type must be  
737 known, it is not required that an XML schema definition of the property be available.

738 Instances may be selected based on property values. The <propertyValueSelector>  
739 element is one way to do so for properties that are defined as a simple type (as  
740 defined by XML schema). It is not applicable to properties that are defined as a  
741 complex type.

742 The pseudo-schema of this selector is:

```
743 (01) <propertyValueSelector namespace="xs:anyURI "  
744 (02)         localName="xs:NCName "  
745 (03)         matchAny="xs:boolean">  
746 (04)   <equal caseSensitive="xs:boolean"? negate="xs:boolean"? >  
747 (05)     xs:anySimpleType  
748 (06)   </equal> *  
749 (07)   <less negate="xs:boolean"? >xs:anySimpleType</less> ?  
750 (08)   <lessOrEqual negate="xs:boolean"? >xs:anySimpleType</lessOrEqual> ?  
751 (09)   <greater negate="xs:boolean"? >xs:anySimpleType</greater> ?  
752 (10)   <greaterOrEqual negate="xs:boolean"?>  
753 (11)     xs:anySimpleType  
754 (12)   </greaterOrEqual> ?  
755 (13)   <contains caseSensitive="xs:boolean"? negate="xs:boolean"? >  
756 (14)     xs:string  
757 (15)   </stringContains> *  
758 (16)   <like caseSensitive="xs:boolean"? negate="xs:boolean"? >  
759 (17)     xs:string  
760 (18)   </like> *  
761 (19)   <isNull negate="xs:boolean"? /> ?  
762 (20)   ...  
763 (21) </propertyValueSelector>
```

764 This selector can appear any number of times in an <itemTemplate> or a  
765 <relationshipTemplate>. Its namespace and localName attributes define the QName  
766 of the property being tested. The children elements of <propertyValueSelector> are  
767 called operators. The matchAny attribute on <propertyValueSelector> defines  
768 whether the operators inside that element are logically AND-ed or OR-ed. The default  
769 value is false. If the value of the matchAny attribute is false, the selector returns a  
770 positive result for an instance if the instance has a record that contains the property  
771 identified by the QName and if the value of that property satisfies all the operators in  
772 the selector. If the value of the matchAny attribute is true, the selector returns a  
773 positive result for an instance if the instance has a record that contains the property  
774 identified by the QName and if the value of that property satisfies at least one of the  
775 operators in the selector.

776 A <propertyValueSelector> is considered to be positive (true) if the operators return  
777 a positive (true) result for one or more records associated with the instance.

778 The operators are largely defined in terms of XPath 2.0 [XPath 2.0] comparison  
779 operators. This does not require that an XPath 2.0 implementation be used but only  
780 that the operators be evaluated in a way that is consistent with the XPath 2.0  
781 definitions, as described below.

- 782 • **equal** - this operator is defined in terms of the XPath 2.0 value comparison  
783 operators "eq". To evaluate, the left hand operand is the property value from  
784 the record and the right hand operand is the value of the selector from the  
785 query. The type of the value of the selector must be interpreted to be of the  
786 same type as the value from the property in the record. This operator is valid  
787 for properties of any simple type. A list of comparison behaviors is available in  
788 the XPath 2.0 Appendix B.2 Operator Mappings.
- 789 • **less**, **lessOrEqual**, **greater**, and **greaterOrEqual** - these operators are  
790 defined in terms of the XPath 2.0 value comparison operators of "lt", "le",  
791 "gt", and "ge", respectively. To evaluate, the left hand operand is the  
792 property value from the record and the right hand operand is the value of the  
793 selector from the query. The type of the value of the selector must be  
794 interpreted to be of the same type as the value from the property in the  
795 record. This operator is only valid for properties that are numerals, dates and  
796 strings. A list of comparison behaviors is available in the XPath 2.0 Appendix  
797 B.2 Operator Mappings. For example, if a property is of type date, the  
798 operator <less>2000-01-01T00:00:00</less> returns true if the property  
799 value is a date before the year 2000. If the property value was a string then  
800 "2000-01-01T00:00:00" would be interpreted as a string and compared with  
801 the property value using string comparison.
- 802 • **contains** - this operator is mapped to the XPath 2.0 function fn:contains(). It  
803 is only valid for properties of type string and used to test if the property value  
804 contains the specified string as a substring. The result of the contains  
805 operator is as if the fn:contains() function was executed with the first  
806 parameter being the property value and the second parameter being the  
807 string specified.
- 808 • **like** - this operator is similar in functionality to the SQL LIKE clause. The  
809 operator works like the equal operator with the inclusion of two special  
810 characters: the underscore ("\_") acts as a wild card for any single character  
811 and the percent sign ("%") acts as a wild card for zero or more characters. To  
812 escape the wild cards, the backslash ("\") can be used. For example,  
813 <like>Joe\\_Smith%</like> tests whether the property value starts with the  
814 string "Joe\_Smith" and would match values such as "Joe\_Smith",  
815 "Joe\_Smith123" and "Joe\_Smith\_JR". It would not match "JoeHSmith123". A  
816 double backslash ("\") represents the single backslash string ("\").
- 817 • **isNull** - this operator tests whether the element corresponding to the  
818 property is "nilled". It is equivalent to the result of applying the XPath 2.0  
819 "fn:nilled" function on the element corresponding to the property.

820

821 Additional attributes defined:

- 822 • **caseSensitive** - equal, contains, and like operators have an optional  
823 attribute, caseSensitive, with a default value of true. If the property value of  
824 the record is an instance of xs:string and the attribute caseSensitive is false,  
825 the string comparison is case-insensitive. More precisely, the result of the  
826 comparison is as if the XPath 2.0 function fn:upper-case() was called on both

827 the property value and the string value before comparison. If the property  
 828 value of the record is not an instance of a xs:string, the caseSensitive  
 829 attribute has no impact on the comparison.

- 830 • **negate** - all operators have an optional attribute, negate, with a default value  
 831 of false. When the negate attribute is true, the result of the comparison is  
 832 negated.

833 As a summary, the following table shows what operators are supported on the  
 834 various XSD built-in types. Unless explicitly specified, the caseSensitive attribute is  
 835 not supported.  
 836

Built-in Datatypes	equal	isNull	less, lessOrEqual, greater, greaterOrEqual	contains	like
"String-related types" (String, anyURI and types derived from string)	Yes, including optional caseSensitive attribute	Yes	Yes	Yes, including optional caseSensitive attribute	Yes, including optional caseSensitive attribute
"Time-related and numeric types" (duration, dateTime, time, date, gYearMonth, gYear, gMonthDay, gDay, gMonth, float, double, decimals and all types derived from decimals)	Yes	Yes	Yes	No	No
"Others" (boolean, QName, NOTATION, base64Binary, and hexBinary)	Yes	Yes	No	No	No

837  
 838 Multiple instances of a property:  
 839 If there is more than one property using the same QName, the comparison only has  
 840 to hold true for one of the property values. For example, if there is a computer with  
 841 three IP addresses:

```

(01) <comp:ComputerConfig xmlns:comp="http://example.com/computers">
(02)   ...
(03)   <comp:ip>1.2.3.4</comp:ip>
(04)   <comp:ip>1.2.3.5</comp:ip>
(05)   <comp:ip>1.2.3.6</comp:ip>
(06)   ...
(07) </comp:ComputerConfig>
  
```

849 The following property selector would return a positive result:

```

(01) <propertyValueSelector namespace="http://example.com/computers"
(02)   localName="ip">
(03)   <equal>1.2.3.5</equal>
(04) </propertyValueSelector>
  
```

854 When the negate attribute is used on a list of properties, the negation is taken after  
 855 the operator executes. When negating the equal operator, a positive result is

856 returned when none of the properties are equal to the given value. For example, on  
857 the same computer with three IP addresses:

```
858 (01) <propertyValueSelector namespace="http://example.com/computers"  
859 (02)   localName="ip">  
860 (03)   <equal negate="true">1.2.3.5</equal>  
861 (04) </propertyValueSelector>
```

862 The property selector would not select the item above because the equality  
863 comparison matches one IP address in the list.

864 Similarly, `<less negate="true">12</less>` is equivalent to  
865 `<greaterOrEqual>12</greaterOrEqual>` if there is only one instance of the property  
866 being tested. But if there is more than one instance of the property, then the first  
867 operator is true if all of the instances have a value of more than 12, while the second  
868 one is true if at least one of the instances has a value of more than 12.

869 A simple example of using `<propertyValueSelector>`:

870 In the following example, "Manufacturer" is a property defined in the  
871 "http://example.com/Computer" namespace. The selector is testing whether the  
872 instance has a record containing this property and where the value of the property is  
873 "HP".

```
874 (01) <propertyValueSelector namespace="http://example.com/Computer"  
875 (02)   localName="Manufacturer" >  
876 (03)   <equal>HP</equal>  
877 (04) </propertyValueSelector>
```

878 A more complex example:

879 The `<itemTemplate>` below selects any item that has a CPUCount greater than or  
880 equal to 2, for which the OSName property contains "Linux" (with that exact mix of  
881 upper and lower case) and for which the OSName property also contains either  
882 "ubuntu" or "debian" (irrespective of case).

```
883 (01) <itemTemplate id="linuxMachine">  
884 (02)   <propertyValueSelector namespace="http://example.com/computers"  
885 (03)     localName="CPUCount" >  
886 (04)     <greaterOrEqual>2</greaterOrEqual>  
887 (05)   </propertyValueSelector>  
888 (06)   <propertyValueSelector namespace="http://example.com/computers"  
889 (07)     localName="OSName" >  
890 (08)     <contains>Linux</contains>  
891 (09)   </propertyValueSelector>  
892 (10)   <propertyValueSelector namespace="http://example.com/computers"  
893 (11)     localName="OSName"  
894 (12)     matchAny="true" >  
895 (13)     <contains caseSensitive="false">ubuntu</contains>  
896 (14)     <contains caseSensitive="false">debian</contains>  
897 (15)   </propertyValueSelector>  
898 (16) </itemTemplate>
```

899

## 900 <xpath1Selector>

901 This selector is an alternate mechanism to filter instances based on the content of  
902 their records. The pseudo-schema of this selector is:

```
903 (01) <xpath1Selector>
```



```
904 (02) <prefixMapping prefix="xs:NCName" value="xs:anyURI" /> *
905 (03) <xpathExpression>xs:string</xpathExpression>
906 (04) </xpath1Selector>
```

907 This selector can appear any number of times inside an <itemTemplate> or a  
908 <relationshipTemplate>.

909 The <xpathExpression> element contains an XPath 1.0 predicate (the part that goes  
910 inside [] in XPath 1.0). When testing an instance for this selector, the result is  
911 positive if the instance contains a record such that the evaluation of the predicate  
912 with the following context returns true:

- 913 • Context Node: the first child element of the record element
- 914 • Context Position: 1
- 915 • Context Size: 1
- 916 • Variable Binding: none
- 917 • Function Libraries: core function library
- 918 • Namespace Declarations: each <prefixMapping> child element of the  
919 <xpath1Selector> element defines a namespace declaration for the XPath  
920 evaluation. The prefix for this declaration is provided by the  
921 <prefixMapping>/@prefix attribute and the namespace URI is provided by the  
922 <prefixMapping>/@value attribute.

923 In the following example, "Name" is a property defined in the  
924 "http://example.com/people" namespace. The selector is testing whether the  
925 instance has a record containing this property and where the value of the property is  
926 "Pete the Lab Tech".

```
927
928 (01) <xpath1Selector>
929 (02) <prefixMapping prefix="hr" value="http://example.com/people" />
930 (03) <xpathExpression>hr:name="Pete The Lab Tech"</xpathExpression>
931 (04) </xpath1Selector>
```

932

### 933 <recordTypeSelector>

934 This selector is used to test whether an instance has a record of a given type. The  
935 pseudo-schema of this selector is:

```
936 (01) <recordTypeSelector namespace="xs:anyURI" localName="xs:NCName" />
```

937 One way for an instance to be selected when tested for this selector is if the instance  
938 has a record of that type. More specifically, if the instance contains a record element  
939 that has, as first child element, an element in the namespace corresponding to the  
940 value of the <recordTypeSelector>/@namespace attribute and where the local name  
941 of that first child element is the value of the <recordTypeSelector>/@localName  
942 attribute. But this is not the only way for an item to match this selector. A match  
943 simply requires that the instance has the characteristics of the requested type. That  
944 could be achieved by having an element that is an extension of that QName as a  
945 record (for example, comp:Linux might be defined as an extension of  
946 comp:OperatingSystem). It could also be achieved by having several records of the  
947 instance combined give the instance the characteristics of the requested type.

948

949 **4.3.1.2 Definition of directives**

950 Directives in the query do not influence what instances get selected, but they  
951 influence if and how the selected instances get returned in the response. Instances  
952 that get selected but not returned play an important role because they influence  
953 what other instances get selected. For example, a user may want to retrieve all  
954 servlet engines that have at least 30 servlets deployed, but not want to actually  
955 retrieve the servlets. The dropDirective attribute can be used to that effect, as  
956 described below.

957

958 **dropDirective**

959 When the dropDirective attribute is present and set to "true" on a template, the  
960 instances selected by this template do not get returned in the response. They are  
961 only used to further filter instances that are selected by other templates. If the  
962 attribute is not present or if its value is false, the instances get returned.

963 For example, the following simplified query will selected all the servlet engines that  
964 have at least 30 servlets deployed, as well as the servlets and the deployment  
965 relationships. But it will only return the servlet engines, not the servlets or the  
966 "deployedIn" relationships.

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```
(01) <query>
(02)   <itemTemplate id="servletEngine">...</itemTemplate>
(03)   <itemTemplate id="servlet"
(04)       dropDirective="true">...</itemTemplate>
(05)   <relationshipTemplate id="deployedIn" dropDirective="true">
(06)       ...
(07)       <source ref="servlet" minimum="30"/>
(08)       <target ref="servletEngine"/>
(09)   </relationshipTemplate>
(10) </query>
```

978

979 **<propertySubsetDirective>**

980 If a template contains a <propertySubsetDirective> element, the instances that are  
981 selected by this template get returned (unless the template is also marked with  
982 dropDirective="true") but the records for the instance are pared down. More  
983 specifically, only the properties that are listed (via their namespace and local name)  
984 inside the <propertySubsetDirective> element get returned.

985 A <propertySubsetDirective> with no child element means that the selected  
986 instances still get returned, but without any <record> elements. This is different  
987 from using dropDirective, with which the instance doesn't appear at all in the  
988 response.

989 In the following example, only the "name" and "telephone" properties in the  
990 <http://example.com/models/people> namespace get returned for the items that  
991 match the "user" <itemTemplate>.

992

993

994

995

996

```
(01) <query>
(02)   <itemTemplate id="servletEngine">
(03)       ...
(04)       <propertySubsetDirective>
```

```

997      (05)      <selectedProperty namespace="http://example.com/models/people"
998      (06)      localName="name" />
999      (07)      <selectedProperty namespace="http://example.com/models/people"
1000     (08)      localName="telephone" />
1001     (09)      </propertySubsetDirective>
1002     (10)     </itemTemplate>
1003     (11) </query>
1004

```

### 1005 4.3.2 GraphQL Response



1006 The pseudo-schema for the query response message is:

```

1007     (01) <queryResult>
1008     (02)   <nodes templateId="xs:ID">
1009     (03)     <item>
1010     (04)       <record recordId="xs:anyURI">xs:any</record> *
1011     (05)       <instanceId>
1012     (06)         <mdrId>xs:anyURI</mdrId>
1013     (07)         <localId>xs:anyURI</localId>
1014     (08)       </instanceId> +
1015     (09)       <additionalRecordType namespace="xs:anyURI"
1016     (10)         localName="xs:NCName" /> *
1017     (11)     </item> +
1018     (12)   </nodes> *
1019     (13)   <edges templateId="xs:ID">
1020     (14)     <relationship>
1021     (15)       <sourceItem>
1022     (16)         <mdrId>xs:anyURI</mdrId>
1023     (17)         <localId>xs:anyURI</localId>
1024     (18)       </sourceItem>
1025     (19)       <targetItem>
1026     (20)         <mdrId>xs:anyURI</mdrId>
1027     (21)         <localId>xs:anyURI</localId>
1028     (22)       </targetItem>
1029     (23)     <record recordId="xs:anyURI">xs:any</record> *
1030     (24)     <instanceId>
1031     (25)       <mdrId>xs:anyURI</mdrId>
1032     (26)       <localId>xs:anyURI</localId>
1033     (27)     </instanceId> +
1034     (28)     <additionalRecordType namespace="xs:anyURI"
1035     (29)       localName="xs:NCName" /> *
1036     (30)   </relationship> +
1037     (31) </edges> *
1038     (32) </queryResult>

```

1039 Each time an item matches an `<itemTemplate>`, an `<item>` element appears inside  
1040 a `<nodes>` element in the `<queryResult>`. The `templateId` attribute of this element  
1041 contains the same value as the `id` attribute of the `<itemTemplate>` in the original  
1042 request. If the item is selected by more than one `<itemTemplate>`, the `<item>` will  
1043 be contained in the `<nodes>` for each `<itemTemplate>` matched by the item (each  
1044 one with the appropriate value for its `templateId` attribute).

1045 Similarly, each time a relationship matches a <relationshipTemplate>, a  
 1046 <relationship> element appears inside an <edges> element in the <queryResult>.  
 1047 The templateId attribute of this element contains the same value as the id attribute  
 1048 of the <relationshipTemplate> in the original request. If the relationship is selected  
 1049 by more than one <relationshipTemplate>, the <relationship> will be contained in  
 1050 the <edges> for each <relationshipTemplate> matched by the relationship (each  
 1051 one with the appropriate value for its templateId attribute).

1052 If no item is part of the response, there are no <nodes> elements. If no relationship  
 1053 is part of the response, there are no <edges> elements.

1054 Items and relationships can contain any number of records. Each is represented by a  
 1055 <record> element. That element contains a single child element. The children of that  
 1056 child are the properties associated with the record.

1057 Items and relationship MUST contain at least one <instanceId> element. The  
 1058 instance Id, through a combination of two URIs (<mdrId> to represent the MDR that  
 1059 assigned the ID and <localId> to uniquely represent the item or relationship inside  
 1060 this MDR), uniquely and globally identifies the item or relationship. There can be  
 1061 more than one <instanceId> element, in the case where the item or relationship has  
 1062 been reconciled from a more fragmented view.

1063 The <sourceItem> child element of a relationship identifies the item that is the  
 1064 source of the relationship. The format of this element matches the format of the  
 1065 <instanceId> element on the item.

1066 The <targetItem> child element of a relationship identifies the item that is the target  
 1067 of the relationship. The format of this element matches the format of the  
 1068 <instanceId> element on the item.

1069

#### 1070 4.4 GraphQL Query Example

1071 In this example, the data model contains item records of type ContactInfo and  
 1072 ComputerConfig and relationship records of type 'administers'. ComputerConfigs are  
 1073 related to ContactInfo through the 'administers' relationship to allow for modeling  
 1074 logic such as, "UserA administers ComputerB."

1075 This example queries the graph of the computers which are administrated by Pete  
 1076 the Lab Tech and returns all items and relationships involved in this graph. The  
 1077 response shows two computers administrated by one user.

1078 Here the data we assume the query is executed against.

1079 'User' data:

name	phone	employeeNumber
Lab Tech	111-111-1111	109
Joe the Manager	111-111-4567	12
Frank the CEO	111-111-9999	1

1080  
 1081 'Computer' data:

name	primaryMACAddress	CPUType	assetTag	...
LabMachineA	00A4B49D2F41	AMD Athlon 64	XYZ9753	
LabMachineB	00A4B49D2F42	AMD Athlon 64	XYZ9876	

LabMachineC	00A4B49D2H11	Intel Pentium 4	XYZ9900	
LabMachineD	00A4B49D2H53	Intel Pentium 4	XYZ9912	

1082

1083

'Administers' data:

'User' name	'Computer' name	adminSupportHours
Pete the Lab Tech	LabMachineA	24/7
Pete the Lab Tech	LabMachineB	business hours only
Joe the Manager	LabMachineD	24/7

1084

1085

### Example "GraphQL" involving a relationship traversal

1086

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```
(01) <query>
(02)   <itemTemplate id="user">
(03)     <propertyValueSelector namespace="http://example.com/people"
(04)       localName="name">
(05)       <equal>Pete the Lab Tech</equal>
(06)     </propertyValueSelector>
(07)     <recordTypeSelector namespace="http://example.com/people"
(08)       localName="ContactInfo"/>
(09)   </itemTemplate>
(10)   <itemTemplate id="computer">
(11)     <recordTypeSelector namespace="http://example.com/computerModel"
(12)       localName="ComputerConfig"/>
(13)   </itemTemplate>
(14)   <relationshipTemplate id="administers">
(15)     <recordTypeSelector namespace="http://example.com/computerModel"
(16)       localName="administers"/>
(17)     <source ref="user"/>
(18)     <target ref="computer"/>
(19)   </relationshipTemplate>
(20) </query>
```

1106

### Example "GraphQL" response

1107

1108

1109

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1120

```
(01) <queryResult>
(02)   <nodes templateId="user">
(03)     <item>
(04)       <record xmlns:hr="http://example.com/people"
(05)         recordId="http://example.com/33333/Current">
(06)         <hr:ContactInfo>
(07)           <hr:name>Pete the Lab Tech</hr:name>
(08)           <hr:phone>111-111-1111</hr:phone>
(09)           <hr:employeeNumber>33333</hr:employeeNumber>
(10)         </hr:ContactInfo>
(11)       </record>
(12)     <instanceId>
(13)       <mdrId>http://testSystem.com/DiscoveryMdr</mdrId>
(14)       <localId>http://example.com/PeteTheLabTech</localId>
```

```

1121 (15)         </instanceId>
1122 (16)         </item>
1123 (17)       </nodes>
1124 (18)     <nodes templateId="computer">
1125 (19)       <item>
1126 (20)         <record xmlns:comp="http://example.com/computerModel"
1127 (21)           recordId="http://example.com/machines/XYZ9753/scanned">
1128 (22)           <comp:ComputerConfig>
1129 (23)             <comp:CPUType>AMD Athlon 64</comp:CPUType>
1130 (24)             <comp:assetTag>XYZ9753</comp:assetTag>
1131 (25)             <comp:primaryMACAddress>
1132 (26)               00A4B49D2F41
1133 (27)             </comp:primaryMACAddress>
1134 (28)             <comp:name>LabMachineA</comp:name>
1135 (29)             ...
1136 (30)           </comp:ComputerConfig>
1137 (31)         </record>
1138 (32)       <instanceId>
1139 (33)         <mdrId>http://testSystem.com/DiscoveryMdr</mdrId>
1140 (34)         <localId>http://example.com/machines/XYZ9753</localId>
1141 (35)       </instanceId>
1142 (36)     </item>
1143 (37)     <item>
1144 (38)       <record xmlns:comp="http://example.com/computerModel"
1145 (39)         recordId="http://example.com/machines/XYZ9876/scanned">
1146 (40)         <comp:ComputerConfig>
1147 (41)           <comp:CPUType>AMD Athlon 64</comp:CPUType>
1148 (42)           <comp:assetTag>XYZ9876</comp:assetTag>
1149 (43)           <comp:primaryMACAddress>
1150 (44)             00A4B49D2F42
1151 (45)           </comp:primaryMACAddress>
1152 (46)           <comp:name>LabMachineB</comp:name>
1153 (47)           ...
1154 (48)         </comp:ComputerConfig>
1155 (49)       </record>
1156 (50)     <instanceId>
1157 (51)       <mdrId>http://testSystem.com/DiscoveryMdr</mdrId>
1158 (52)       <localId>http://example.com/machines/XYZ9876</localId>
1159 (53)     </instanceId>
1160 (54)   </item>
1161 (55) </nodes>
1162 (56) <edges templateId="administers">
1163 (57)   <relationship>
1164 (58)     <sourceItem>
1165 (59)       <mdrId>http://testSystem.com/DiscoveryMdr</mdrId>
1166 (60)       <localId>http://example.com/PeteTheLabTech</localId>
1167 (61)     </sourceItem>
1168 (62)     <targetItem>
1169 (63)       <mdrId>http://testSystem.com/DiscoveryMdr</mdrId>

```

```

1170 (64) <localId>http://example.com/machines/XYZ9876</localId>
1171 (65) </targetItem>
1172 (66) <record xmlns:foo="http://example.com/computerModel"
1173 (67) recordId="http://example.com/administers">
1174 (68) <foo:administers>
1175 (69) <foo:adminSupportHours>
1176 (70) business hours only
1177 (71) </foo:adminSupportHours>
1178 (72) </foo:administers>
1179 (73) </record>
1180 (74) <instanceId>
1181 (75) <mdrId>http://testSystem.com/DiscoveryMdr</mdrId>
1182 (76) <localId>
1183 (77) http://example.com/administers/PeteTheLabTechToLabMachineB
1184 (78) </localId>
1185 (79) </instanceId>
1186 (80) </relationship>
1187 (81) <relationship>
1188 (82) <sourceItem>
1189 (83) <mdrId>http://testSystem.com/DiscoveryMdr</mdrId>
1190 (84) <localId>http://example.com/PeteTheLabTech</localId>
1191 (85) </sourceItem>
1192 (86) <targetItem>
1193 (87) <mdrId>http://testSystem.com/DiscoveryMdr</mdrId>
1194 (88) <localId>http://example.com/machines/XYZ9753</localId>
1195 (89) </targetItem>
1196 (90) <record xmlns:foo="http://example.com/computerModel"
1197 (91) recordId="http://example.com/administers">
1198 (92) <foo:administers>
1199 (93) <foo:adminSupportHours>24/7</foo:adminSupportHours>
1200 (94) </foo:administers>
1201 (95) </record>
1202 (96) <instanceId>
1203 (97) <mdrId>http://testSystem.com/DiscoveryMdr</mdrId>
1204 (98) <localId>
1205 (99) http://example.com/administers/PeteTheLabLabTechToLabMachineA
1206 (100) </localId>
1207 (101) </instanceId>
1208 (102) </relationship>
1209 (103) </edges>
1210 (104) </queryResult>

```

## 5. Registration Service

1214

## 1215 5.1 Overview

1216 The Registration service is used in push mode federation, as described in section  
1217 3.2.1 (Federation Modes).

1218 The fundamentals of push mode federation are:

- 1219 • The MDR invokes the Register operation for items and/or relationships that it  
1220 wishes to register. Each item or relationship must be associated with at least  
1221 one record type supported by the Registration service. The MDR may register  
1222 a subset of the data records it has about any item or relationship.
- 1223 • The Registration service responds with the registration status for each item or  
1224 relationship named in the Register operation. The status is either accepted or  
1225 declined.
  - 1226 ○ If the return status is accepted, the Registration service returns the ID  
1227 that identifies the item or relationship within the Registration service.  
1228 For accepted data, the MDR is expected to update the Registration  
1229 service whenever any of the registered data changes. The specification  
1230 does not stipulate how soon after the data changes the update must  
1231 occur – this would typically be determined by local policy.
  - 1232 ○ If the return status is declined, the Registration service is presumably  
1233 not maintaining the registration data, and no updates to that data are  
1234 accepted.
- 1235 • The specification does not stipulate what the Registration service should or  
1236 must do with the registered data. The semantics of accepted and declined  
1237 only have meaning with respect to the obligations of the MDR to update the  
1238 Registration service when the data changes.
- 1239 • The MDR also uses the Register operation to update registered data. An  
1240 update may consist of any combination of:
  - 1241 ○ Changes to existing data, such as a property value change
  - 1242 ○ Registering an additional record type for this item or relationship
  - 1243 ○ Deregistering a previously registered record type for this item or  
1244 relationship
- 1245 • The MDR uses the Deregister operation to remove an existing registration for  
1246 an item or relationship. For example, if the item or relationship is deleted, the  
1247 MDR would typically delete its own records and deregister the previous  
1248 registration. Another example when Deregister would be used is if an  
1249 administrator decides to stop federating the data about this item or  
1250 relationship, even though the item or relationship still exists and the MDR still  
1251 maintains data about it.
- 1252 • The specification does not stipulate what the Registration service should or  
1253 must do after a Deregister operation. To cite some non-prescriptive  
1254 examples:
  - 1255 ○ If it has the same data from another MDR that this MDR deregisters, it  
1256 might disassociate the data with the deregistering MDR, while  
1257 maintaining the existing data.
  - 1258 ○ If it has data from another MDR about the deregistered item or  
1259 relationship, it might delete the deregistered data while maintaining  
1260 the data from the other MDR.
  - 1261 ○ If it has the same data from another MDR, but it considers the  
1262 deregistering MDR the authoritative source, it might mark the item or  
1263 relationship as deleted.



- 1264                   o If the deregistering MDR is the only source of data about the item or  
 1265 relationship, it might delete all knowledge of the item or relationship.  
 1266

1267     **5.2 Normative definition**

1268     **5.2.1 Common data element types**

1269     The `cmdbf:MdrScopedIdType` is used in several places to identify an item or  
 1270 relationship. It contains two URIs: one that is the ID of the enclosing MDR  
 1271 (`<mdrId>`), and one that is a local ID that is unique within the scope of the MDR  
 1272 (`<localId>`). The `<instanceId>` element is of the type of `cmdbf:MdrScopedIdType`.  
 1273 The pseudo-schema of the `<instanceId>` element is:

```
1274       (01) <instanceId>
1275       (02)   <mdrId>xs:anyURI</mdrId>
1276       (03)   <localId>xs:anyURI</localId>
1277       (04) </instanceId>
```

1278     This could be abbreviated in a pseudo schema to be:

```
1279       (01) <instanceId>cmdbf:MdrScopedIdType</instanceId>
```

1280     **5.2.2 Register**

1281     The **Register operation** is used by an MDR to notify a Registration service that new  
 1282 items have been discovered or updated and data is now available in the MDR.

1283     The outline for the Register operation is as follows.

```
1284       (01) <registerRequest>
1285       (02)   <mdrId>cmdbf:MdrScopedIdType</mdrId>
1286       (03)   <itemList>
1287       (04)    <item>
1288       (05)     <instanceId>cmdbf:MdrScopedIdType</instanceId> +
1289       (06)     <record recordId="xs:anyURI">
1290       (07)       xs:any
1291       (08)     </record> *
1292       (09)     <additionalRecordType namespace="xs:anyURI "
1293       (10)       localName="xs:NCName" /> *
1294       (11)    </item> *
1295       (12)    <itemList> ?
1296       (13)    <relationshipList>
1297       (14)     <relationship>
1298       (15)      <instanceId>cmdbf:MdrScopedIdType</instanceId> +
1299       (16)      <sourceItem>cmdbf:MdrScopedIdType</sourceItem>
1300       (17)      <targetItem>cmdbf:MdrScopedIdType</targetItem>
1301       (18)      <record recordId="xs:anyUri">
1302       (19)       xs:any
1303       (20)      </record> *
1304       (21)      <additionalRecordType namespace="xs:anyURI "
1305       (22)       localName="xs:NCName" /> *
1306       (23)     </relationship> *
1307       (24)    <relationshipList> ?
1308       (25) </registerRequest>
```

- 1309 The following describes additional constraints on the outline listed above:
- 1310 `mdrId`
- 1311 The ID of the MDR registering its data. This ID MUST be unique among all of the
- 1312 MDRs and Federating CMDBs that are federated together.
- 1313 `itemList`
- 1314 The list of items being registered. The list contains any number of `<item>`
- 1315 elements, though if it contains zero `<item>` elements, including `<itemList>`
- 1316 serves no purpose. An `<item>` SHOULD NOT be repeated in the list.
- 1317 `itemList/item`
- 1318 Some or all of the contents of an `<item>`.
- 1319 `itemList/item/instanceId`
- 1320 The `<instanceId>` that serves as a unique key for the `<item>`. There MUST be at
- 1321 least one for each `<item>`. The `<instanceId>` MUST contain the values that
- 1322 would select the `<item>` in a query using an `<instanceIdSelector>`.
- 1323 `itemList/item/record`
- 1324 Each `<item>` contains any number of `<record>` elements. The
- 1325 `<record>@recordId` attribute represents a unique key with this MDR for this
- 1326 record.
- 1327 The `<record>` element MUST contain exactly one child element. The namespace
- 1328 and local name of the child element together are the record type.
- 1329 The `<record>` type MUST be supported by the registration service.
- 1330 The MDR may support queries for `<record>` types that it chooses to not federate
- 1331 through the registration service.
- 1332 There MAY be multiple `<record>` elements. The set of passed elements will be
- 1333 considered a complete replacement if the registration service already has data
- 1334 from this MDR about this `<item>`. For example, if the MDR had previously
- 1335 registered this `<item>` with a `ComputerConfiguration` and `ComputerAsset` record,
- 1336 and another registration call is made for the same item with only the
- 1337 `ComputerConfiguration` record, then it will be treated as a deletion of the
- 1338 `ComputerAsset` record from the federation.
- 1339 `itemList/item/additionalRecordType`
- 1340 An MDR MAY support through its query interface record types for an item that are
- 1341 not included in the `registerRequest` message. If so, it MAY indicate the record
- 1342 types for the item by including one or more `<additionalRecordType>` elements.
- 1343 The `<additionalRecordType>/@namespace` and
- 1344 `<additionalRecordType>/@localName` attributes together represent the record type.
- 1345 The MDR SHOULD NOT include a `<additionalRecordType>` if for the same record
- 1346 type it includes a `<record>`.
- 1347 For example, the MDR may support for queries `ComputerIdentification`,
- 1348 `ComputerConfiguration`, and `ComputerAsset` records. If the `registerRequest`
- 1349 message includes only the `ComputerIdentification` record contents in the
- 1350 `<record>` element, the MDR may provide in `<additionalRecordType>` elements
- 1351 the `localName` and `namespace` URIs for the `ComputerConfiguration` and
- 1352 `ComputerAsset` records
- 1353 `relationshipList`
- 1354 The list of relationships being registered. The list contains any number of
- 1355 `<relationship>` elements, though if it contains zero `<relationship>` elements,
- 1356 including `<relationshipList>` serves no purpose.

1357 relationshipList/relationship  
 1358     Some or all of the contents of a <relationship>.

1359 relationshipList/relationship/instanceId  
 1360     The <instanceId> that serves as a unique key for the <relationship>. There  
 1361     MUST be at least one for each <relationship>. The <instanceId> MUST contain  
 1362     the values that would select the <relationship> in a query using an  
 1363     <instanceIdSelector>.

1364 relationshipList/relationship/sourceItem  
 1365     The <instanceId> that serves as a unique key for the <item> referenced by the  
 1366     source side of a relationship. There MUST be exactly one for each <relationship>.  
 1367     The <instanceId> MUST contain one of the values that would select the source  
 1368     <item> in a query using an <instanceIdSelector>.

1369 relationshipList/relationship/targetItem  
 1370     The <instanceId> that serves as a unique key for the <item> referenced by the  
 1371     target side of a relationship. There MUST be exactly one for each <relationship>.  
 1372     The <instanceId> MUST contain one of the values that would select the source  
 1373     <item> in a query using an <instanceIdSelector>.

1374 relationshipList/relationship/record  
 1375     Each <relationship> contains any number of <record> elements. The <record>  
 1376     type MUST be supported by the registration service.  
 1377     The MDR may support queries for <record> types that it chooses to not federate  
 1378     through the registration service.  
 1379     There MAY be multiple <record> elements. The set of passed elements will be  
 1380     considered a complete replacement if the registration service already has data  
 1381     from this MDR about this <relationship>. For example, if the MDR had previously  
 1382     registered this <relationship> with a RunsOn and DependsOn record, and  
 1383     another registration call is made for the same item with only the RunsOn record,  
 1384     then it will be treated as a deletion of the DependsOn record from the federation.

1385 relationshipList/relationship/additionalRecordType  
 1386     An MDR MAY support through its query interface more record types for a  
 1387     relationship than it federates through the registration service. If so, it MAY  
 1388     indicate the record types per relationship instance by including one or more  
 1389     <additionalRecordType> elements. The <additionalRecordType>/@namespace  
 1390     and <additionalRecordType>/@localName attributes together represent the record  
 1391     type. The MDR SHOULD NOT include an <additionalRecordType> if for the same  
 1392     record type it includes a <record>.

1393

### 1394 5.2.3 Register Response

1395 The outline for the response to a Register operation is as follows.

```

1396 (01) <registerResponse>
1397 (02)   <instanceResponse>
1398 (03)     <instanceId>cmdbf:MdrScopedIdType</instanceId>
1399 (04)     <accepted>
1400 (05)       <alternateInstanceId>
1401 (06)         cmdbf:MdrScopedIdType
1402 (07)       </alternateInstanceId> *
1403 (08)     </accepted> ?
  
```

```
1404 (09) <declined>
1405 (10) <reason>xs:string</reason> *
1406 (11) </declined> ?
1407 (12) <instanceResponse> *
1408 (13) </registerResponse>
```

1409 The following describes additional constraints on the outline listed above:

1410 instanceResponse

1411 An element that indicates the action taken for one item or relationship in the  
1412 Register request. There can be any number of <instanceResponse> elements.  
1413 There SHOULD be exactly one <instanceResponse> element per item or  
1414 relationship in the Register request.

1415 instanceResponse/instanceId

1416 One of the <instanceId> elements from the Register request for an item or  
1417 relationship.

1418 instanceResponse/accepted

1419 An element that indicates that the item or relationship instance was accepted.  
1420 Exactly one of either <accepted> or <declined> MUST be present.

1421 instanceResponse/accepted/alternateInstanceId

1422 Zero or more element that contain other IDs by which the item or relationship is  
1423 known, each one of which is acceptable as a key to select the item or relationship  
1424 in a query.

1425 instanceResponse/declined

1426 An element that indicates that the item or relationship instance was declined.  
1427 Exactly one of either <accepted> or <declined> MUST be present.

1428 instanceResponse/declined/reason

1429 Zero or more strings that contain reason(s) why the registration was declined.  
1430

#### 1431 5.2.4 Deregister

1432 The Deregister operation is used by an MDR to notify the Registration service that  
1433 the data that an MDR has about an item or relationship will no longer be registered.

1434 The outline for the Deregister operation is as follows.

```
1435 (01) <deregisterRequest>
1436 (02) <mdrId>cmdbf:MdrScopedIdType</mdrId>
1437 (03) <itemIdList>
1438 (04) <instanceId>cmdbf:MdrScopedIdType</instanceId> *
1439 (05) <itemIdList> ?
1440 (06) <relationshipIdList>
1441 (07) <instanceId>cmdbf:MdrScopedIdType</instanceId> *
1442 (08) <relationshipIdList> ?
1443 (09) </deregisterRequest>
```

1444 The following describes additional constraints on the outline listed above:

1445 mdrId

1446 The ID of the MDR deregistering its data. This ID MUST be the ID used when the  
1447 data was registered using the Register request.

1448 itemIdList

1449 The list of items being deregistered. The list contains any number of  
 1450 <instanceId> elements, though if it contains zero <instanceId> elements,  
 1451 including <itemIdList> serves no purpose.

1452 itemIdList/instanceId  
 1453 The <instanceId> that serves as a key for the <item>. The <instanceId> MUST  
 1454 be either the <instanceId> from the Register request, or an  
 1455 <alternateInstanceId> from a <registerResponse>. An <instanceId> SHOULD  
 1456 NOT be repeated in the list.

1457 relationshipIdList  
 1458 The list of relationships being deregistered. The list contains any number of  
 1459 <instanceId> elements, though if it contains zero <instanceId> elements,  
 1460 including <relationshipList> serves no purpose.

1461 relationshipIdList/instanceId  
 1462 The <instanceId> that serves as a key for the <relationship>. The <instanceId>  
 1463 MUST be either the <instanceId> from the Register request, or an  
 1464 <alternateInstanceId> from a <registerResponse>. An <instanceId> SHOULD  
 1465 NOT be repeated in the list.

1466

### 1467 5.2.5 Deregister Response

1468 The outline for the response to a Deregister operation is as follows.

```

1469 (01) <deregisterResponse>
1470 (02)   <instanceResponse>
1471 (03)     <instanceId>cmdbf:MdrScopedIdType</instanceId>
1472 (04)     <accepted /> ?
1473 (05)     <declined>
1474 (06)       <reason>xs:string</reason> *
1475 (07)     </declined> ?
1476 (08)   <instanceResponse> *
1477 (09) </deregisterResponse>
  
```

1478 The following describes additional constraints on the outline listed above:

1479 instanceResponse  
 1480 An element that indicates the action taken for one item or relationship in the  
 1481 Deregister request. There can be any number of <instanceResponse> elements.  
 1482 There SHOULD be exactly one <instanceResponse> element per item or  
 1483 relationship in the Register request.

1484 instanceResponse/instanceId  
 1485 The <instanceId> from the Deregister request for an item or relationship.

1486 instanceResponse/accepted  
 1487 An element that indicates that the item or relationship instance was accepted.  
 1488 Exactly one of either <accepted> or <declined> MUST be present.

1489 instanceResponse/declined  
 1490 An element that indicates that the deregistration of the item or relationship  
 1491 instance was declined. An example of when a Deregister request might be  
 1492 declined is when the Registration service does not recognize <instanceId> in the  
 1493 Deregister request.  
 1494 Exactly one of either <accepted> or <declined> MUST be present.

1495 instanceResponse/declined/reason  
1496 Zero or more strings that contain reason(s) why the deregistration was declined.  
1497

## 1498 **6. Secure, Reliable, Asynchronous Federation**

1499

1500 This specification does not address a number of features that will predictably be  
1501 required in an operational environment. Such features may be considered largely  
1502 orthogonal to the operations defined in this specification and will affect no change to  
1503 their definition. As a reference we list here some features which have been  
1504 considered by the authors, but have been deemed out of scope. For the convenience  
1505 of the reader references to other applicable standards are provided. These could be  
1506 composed into the Web Services environment of an implementer needing or desiring  
1507 the given functionality.

### 1508 **6.1 Security**

1509 Security may encompass the areas of the security of the SOAP messages as well as  
1510 the authentication of users to a service and the authorization of use of certain  
1511 resources. For such functionality the reader is referred to the following standards:

- 1512 • XML Signature Syntax and Processing
- 1513 • XML Encryption Syntax and Processing
- 1514 • WS-Security 1.0
- 1515 • WS-SecureConversation 1.0
- 1516 • WS-Basic Security Profile 1.0

### 1517 **6.2 Reliability**

1518 Reliability is the ability for a sender of a given SOAP message to know that his or her  
1519 message will be delivered to the correct receiver(s) with no loss of data. This is  
1520 feature is addressed by the following Web Services standards and specifications:

- 1521 • WS-ReliableMessaging 1.0, 1.1
- 1522 • WS-I Reliable Secure Profile (in development)

### 1523 **6.3 Asynchrony**

1524 An asynchronous Web Service is one in which a request is made, but a response may  
1525 not be given until some later time. During this intervening time the requestor is  
1526 freed to do other operations. In this sense we consider asynchronous Web Services  
1527 to be of a non-blocking nature. Asynchrony is addressed in the following Web  
1528 Services standards and specifications:

- 1529 • WS-Addressing 1.0

1530

1531

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1538 Rob Orr, IBM  
1539 Jim Saliba, CA  
1540 William Vambenepe, HP  
1541 John Van Son, IBM  
1542 Yoshinari Abe, Fujitsu

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1548 Mike Oitzman, (formerly of) BMC Software  
1549 Klaus Wurster, HP

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1556 Stefan Negritoiu, Microsoft  
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1558 Marshall Whatley, HP  
1559 Boris Yanishpolsky, Microsoft

1560

## 1561 8. References

1562

### 1563 [RFC 2119]

1564 S. Bradner, "Key words for use in RFCs to Indicate Requirement Levels," RFC  
1565 2119, Harvard University, March 1997. (See <http://www.ietf.org/rfc/rfc2119.txt>.)

### 1566 [XPath 2.0]

1567 "XML Path Language (XPath) 2.0", W3C Recommendation, January 2007 (See  
1568 <http://www.w3.org/TR/xpath20/>.)

1569

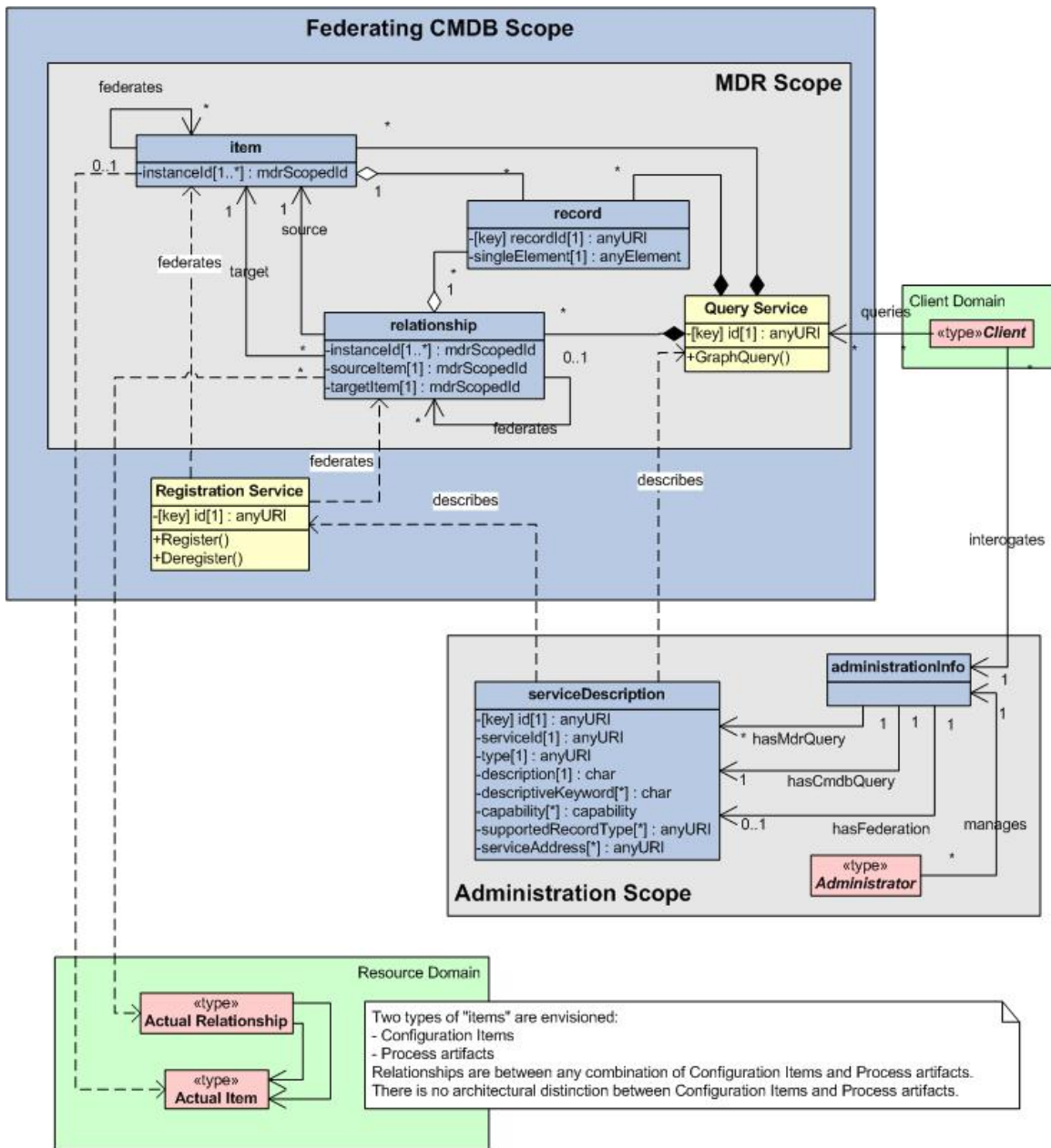
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1572

1573

1574  
1575  
1576

## Appendix A Detailed UML Class Diagrams



1577

1578 **Figure 6 – Overall Class Diagrams**

1579  
1580  
1581



## 1582 **Appendix B XML Schema**

1583

1584 A normative copy of the XML Schema [[XML Schema Part 1](#), [Part 2](#)] description for  
1585 this specification can be retrieved from the following address:

1586 `http://schemas.cmdbf.org/0-9-5/cmdbfDataModel.xsd`

1587 A non-normative copy of the XML Schema description is listed below for convenience.

1588 `<?xml version="1.0" encoding="UTF-8" ?>`

1589

1590 `<!--`

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1614

1615 `No other rights are granted by implication, estoppel or otherwise.`

1616 `-->`

1617

1618

1619 `<xs:schema targetNamespace="http://schemas.cmdbf.org/0-9-5/datamodel"`

1620 `xmlns:xs="http://www.w3.org/2001/XMLSchema"`

1621 `elementFormDefault="qualified" blockDefault="#all"`

1622 `xmlns:cmdbf="http://schemas.cmdbf.org/0-9-5/datamodel">`

1623

1624 `<!-- Message Global Element Declarations -->`

1625

1626 `<xs:element name="query" type="cmdbf:QueryType" />`

1627 `<xs:element name="queryResult" type="cmdbf:QueryResultType" />`

1628 `<xs:element name="registerRequest"`

```

1629     type="cndbf:RegisterRequestType" />
1630 <xs:element name="registerResponse"
1631     type="cndbf:RegistrationServiceResponseType" />
1632 <xs:element name="deregisterRequest"
1633     type="cndbf:DeregisterRequestType" />
1634 <xs:element name="deregisterResponse"
1635     type="cndbf:RegistrationServiceResponseType" />
1636
1637 <!-- Query Request Definitions -->
1638 <xs:complexType name="QueryType">
1639     <xs:sequence>
1640         <xs:element name="itemTemplate" type="cndbf:ItemTemplateType"
1641             minOccurs="0" maxOccurs="unbounded" />
1642         <xs:element name="relationshipTemplate"
1643             type="cndbf:RelationshipTemplateType" minOccurs="0"
1644             maxOccurs="unbounded" />
1645     </xs:sequence>
1646 </xs:complexType>
1647
1648 <xs:complexType name="ItemTemplateType">
1649     <xs:sequence>
1650         <xs:element name="instanceIdSelector"
1651             type="cndbf:MdrScopedIdType"
1652             minOccurs="0" maxOccurs="1" />
1653         <xs:element name="propertyValueSelector"
1654             type="cndbf:PropertyValueSelectorType" minOccurs="0"
1655             maxOccurs="unbounded" />
1656         <xs:element name="xpath1Selector" type="cndbf:XPath1SelectorType"
1657             minOccurs="0" maxOccurs="unbounded" />
1658         <xs:element name="recordTypeSelector" type="cndbf:QNameType"
1659             minOccurs="0" maxOccurs="unbounded" />
1660         <xs:element name="propertySubsetDirective"
1661             type="cndbf:PropertySubsetDirectiveType" minOccurs="0"
1662             maxOccurs="1" />
1663         <xs:any minOccurs="0" maxOccurs="unbounded" namespace="##other"
1664             processContents="lax" />
1665     </xs:sequence>
1666     <xs:attribute name="id" type="xs:ID" use="required" />
1667     <xs:attribute name="dropDirective" type="xs:boolean" use="optional"
1668         default="false" />
1669 </xs:complexType>
1670
1671 <xs:complexType name="RelationshipTemplateType">
1672     <xs:sequence>
1673         <xs:element name="instanceIdSelector"

```

```

1674     type="cndbf:MdrScopedIdType"
1675     minOccurs="0" maxOccurs="1" />
1676 <xs:element name="propertyValueSelector"
1677     type="cndbf:PropertyValueSelectorType" minOccurs="0"
1678     maxOccurs="unbounded" />
1679 <xs:element name="xpath1Selector" type="cndbf:XPath1SelectorType"
1680     minOccurs="0" maxOccurs="unbounded" />
1681 <xs:element name="recordTypeSelector" type="cndbf:QNameType"
1682     minOccurs="0" maxOccurs="unbounded" />
1683 <xs:element name="propertySubsetDirective"
1684     type="cndbf:PropertySubsetDirectiveType" minOccurs="0"
1685     maxOccurs="1" />
1686 <xs:element name="source" type="cndbf:RelationshipRefType"
1687     minOccurs="0" maxOccurs="1" />
1688 <xs:element name="target" type="cndbf:RelationshipRefType"
1689     minOccurs="0" maxOccurs="1" />
1690 <xs:any minOccurs="0" maxOccurs="unbounded" namespace="##other"
1691     processContents="lax" />
1692 </xs:sequence>
1693 <xs:attribute name="id" type="xs:ID" use="required" />
1694 <xs:attribute name="dropDirective" type="xs:boolean" use="optional"
1695     default="false" />
1696 </xs:complexType>
1697
1698 <xs:complexType name="RelationshipRefType">
1699     <xs:attribute name="ref" type="xs:IDREF" use="required" />
1700     <xs:attribute name="minimum" type="xs:int" />
1701     <xs:attribute name="maximum" type="xs:int" />
1702 </xs:complexType>
1703
1704 <xs:complexType name="PropertyValueSelectorType">
1705     <xs:sequence>
1706         <xs:element name="equal" type="cndbf:EqualOperatorType"
1707             minOccurs="0" maxOccurs="unbounded" />
1708         <xs:element name="less" type="cndbf:ComparisonOperatorType"
1709             minOccurs="0" maxOccurs="1" />
1710         <xs:element name="lessOrEqual"
1711             type="cndbf:ComparisonOperatorType"
1712             minOccurs="0" maxOccurs="1" />
1713         <xs:element name="greater" type="cndbf:ComparisonOperatorType"
1714             minOccurs="0" maxOccurs="1" />
1715         <xs:element name="greaterOrEqual"
1716             type="cndbf:ComparisonOperatorType" minOccurs="0"
1717             maxOccurs="1" />
1718         <xs:element name="contains" type="cndbf:StringOperatorType"

```

```

1719     minOccurs="0" maxOccurs="unbounded" />
1720 <xs:element name="like" type="cndbf:StringOperatorType"
1721     minOccurs="0" maxOccurs="unbounded" />
1722 <xs:element name="isNull" type="cndbf:NullOperatorType"
1723     minOccurs="0" maxOccurs="1" />
1724 <xs:any minOccurs="0" maxOccurs="unbounded" namespace="##other"
1725     processContents="lax" />
1726 </xs:sequence>
1727 <xs:attribute name="namespace" type="xs:anyURI" use="required" />
1728 <xs:attribute name="localName" type="xs:NCName" use="required" />
1729 <xs:attribute name="matchAny" type="xs:boolean" use="optional"
1730     default="false" />
1731 </xs:complexType>
1732
1733 <xs:complexType name="XPath1SelectorType">
1734     <xs:sequence>
1735         <xs:element name="prefixMapping"
1736             type="cndbf:PrefixMappingType" />
1737         <xs:element name="xpathExpression" type="xs:string" />
1738     </xs:sequence>
1739 </xs:complexType>
1740
1741 <xs:complexType name="PrefixMappingType">
1742     <xs:attribute name="prefix" type="xs:NCName" use="required" />
1743     <xs:attribute name="namespace" type="xs:anyURI" use="required" />
1744 </xs:complexType>
1745
1746 <xs:complexType name="PropertySubsetDirectiveType">
1747     <xs:sequence>
1748         <xs:element name="selectedProperty" type="cndbf:QNameType"
1749             minOccurs="0" maxOccurs="unbounded" />
1750     </xs:sequence>
1751 </xs:complexType>
1752
1753 <!-- property value selectors -->
1754 <xs:complexType name="ComparisonOperatorType">
1755     <xs:simpleContent>
1756         <xs:extension base="xs:anySimpleType">
1757             <xs:attribute name="negate" type="xs:boolean" use="optional"
1758                 default="false" />
1759         </xs:extension>
1760     </xs:simpleContent>
1761 </xs:complexType>
1762
1763 <xs:complexType name="StringOperatorType">

```

```

1764     <xs:simpleContent>
1765         <xs:extension base="xs:string">
1766             <xs:attribute name="caseSensitive" type="xs:boolean"
1767                 use="optional" default="true" />
1768             <xs:attribute name="negate" type="xs:boolean" use="optional"
1769                 default="false" />
1770         </xs:extension>
1771     </xs:simpleContent>
1772 </xs:complexType>
1773
1774 <xs:complexType name="EqualOperatorType">
1775     <xs:simpleContent>
1776         <xs:extension base="xs:anySimpleType">
1777             <xs:attribute name="caseSensitive" type="xs:boolean"
1778                 use="optional" default="true" />
1779             <xs:attribute name="negate" type="xs:boolean" use="optional"
1780                 default="false" />
1781         </xs:extension>
1782     </xs:simpleContent>
1783 </xs:complexType>
1784
1785 <xs:complexType name="NullOperatorType">
1786     <xs:attribute name="negate" type="xs:boolean" use="optional"
1787         default="false" />
1788 </xs:complexType>
1789
1790 <!-- Query Response definition -->
1791 <xs:complexType name="QueryResultType">
1792     <xs:sequence>
1793         <xs:element name="nodes" type="cmdbf:NodesType" minOccurs="0"
1794             maxOccurs="unbounded" />
1795         <xs:element name="edges" type="cmdbf:EdgesType" minOccurs="0"
1796             maxOccurs="unbounded" />
1797     </xs:sequence>
1798 </xs:complexType>
1799
1800 <xs:complexType name="NodesType">
1801     <xs:sequence>
1802         <xs:element ref="cmdbf:item" minOccurs="1"
1803             maxOccurs="unbounded" />
1804     </xs:sequence>
1805     <xs:attribute name="templateId" type="xs:ID" use="required" />
1806 </xs:complexType>
1807
1808 <xs:complexType name="EdgesType">

```

```

1809     <xs:sequence>
1810         <xs:element ref="cndbf:relationship" minOccurs="1"
1811             maxOccurs="unbounded" />
1812     </xs:sequence>
1813     <xs:attribute name="templateId" type="xs:ID" use="required" />
1814 </xs:complexType>
1815
1816 <!-- Registration Service -->
1817 <xs:complexType name="RegisterRequestType">
1818     <xs:sequence>
1819         <xs:element name="mdrId" type="xs:anyURI" />
1820         <xs:element name="itemList" type="cndbf:ItemListType"
1821             minOccurs="0" maxOccurs="1" />
1822         <xs:element name="relationshipList"
1823             type="cndbf:RelationshipListType" minOccurs="0"
1824             maxOccurs="1" />
1825     </xs:sequence>
1826 </xs:complexType>
1827
1828 <xs:complexType name="ItemListType">
1829     <xs:sequence>
1830         <xs:element ref="cndbf:item" minOccurs="1"
1831             maxOccurs="unbounded" />
1832     </xs:sequence>
1833 </xs:complexType>
1834 <xs:complexType name="RelationshipListType">
1835     <xs:sequence>
1836         <xs:element ref="cndbf:relationship" minOccurs="1"
1837             maxOccurs="unbounded" />
1838     </xs:sequence>
1839 </xs:complexType>
1840
1841 <xs:complexType name="DeregisterRequestType">
1842     <xs:sequence>
1843         <xs:element name="mdrId" type="xs:anyURI" />
1844         <xs:element name="itemIdList" type="cndbf:MdrScopedIdListType"
1845             minOccurs="0" maxOccurs="1" />
1846         <xs:element name="relationshipIdList"
1847             type="cndbf:MdrScopedIdListType" minOccurs="0" maxOccurs="1" />
1848     </xs:sequence>
1849 </xs:complexType>
1850
1851 <xs:complexType name="MdrScopedIdListType">
1852     <xs:sequence>
1853         <xs:element ref="cndbf:instanceId" minOccurs="1"

```

```

1854         maxOccurs="unbounded" />
1855     </xs:sequence>
1856 </xs:complexType>
1857
1858 <xs:complexType name="RegistrationServiceResponseType">
1859     <xs:sequence>
1860         <xs:element name="instanceResponse"
1861             type="cndbf:InstanceResponseType" minOccurs="0"
1862             maxOccurs="unbounded" />
1863     </xs:sequence>
1864 </xs:complexType>
1865
1866 <xs:complexType name="InstanceResponseType">
1867     <xs:sequence>
1868         <xs:element name="instanceId" type="cndbf:MdrScopedIdType"
1869             minOccurs="1" maxOccurs="1" />
1870         <xs:element name="accepted" type="cndbf:AcceptedType"
1871             maxOccurs="1" minOccurs="0" />
1872         <xs:element name="declined" type="cndbf:DeclinedType"
1873             maxOccurs="1" minOccurs="0" />
1874     </xs:sequence>
1875 </xs:complexType>
1876
1877 <xs:complexType name="AcceptedType">
1878     <xs:sequence>
1879         <xs:element name="alternativeInstanceId"
1880             type="cndbf:MdrScopedIdType" maxOccurs="unbounded"
1881             minOccurs="0" />
1882     </xs:sequence>
1883 </xs:complexType>
1884
1885 <xs:complexType name="DeclinedType">
1886     <xs:sequence>
1887         <xs:element name="reason" type="xs:string" maxOccurs="unbounded"
1888             minOccurs="0" />
1889     </xs:sequence>
1890 </xs:complexType>
1891
1892 <!-- Shared elements definition -->
1893 <xs:element name="item" type="cndbf:ItemType" />
1894 <xs:complexType name="ItemType">
1895     <xs:sequence>
1896         <xs:element ref="cndbf:record" minOccurs="0"
1897             maxOccurs="unbounded" />
1898         <xs:element ref="cndbf:instanceId" minOccurs="1"

```

```

1899         maxOccurs="unbounded" />
1900     <xs:element name="additionalRecordType" type="cndbf:QNameType"
1901         minOccurs="0" maxOccurs="unbounded" />
1902 </xs:sequence>
1903 </xs:complexType>
1904
1905 <xs:element name="relationship" type="cndbf:RelationshipType" />
1906 <xs:complexType name="RelationshipType">
1907     <xs:sequence>
1908         <xs:element name="sourceItem" type="cndbf:MdrScopedIdType"
1909             minOccurs="1" maxOccurs="1" />
1910         <xs:element name="targetItem" type="cndbf:MdrScopedIdType"
1911             minOccurs="1" maxOccurs="1" />
1912         <xs:element ref="cndbf:record" minOccurs="0"
1913             maxOccurs="unbounded" />
1914         <xs:element ref="cndbf:instanceId" minOccurs="1"
1915             maxOccurs="unbounded" />
1916         <xs:element name="additionalRecordType" type="cndbf:QNameType"
1917             maxOccurs="unbounded" minOccurs="0" />
1918     </xs:sequence>
1919 </xs:complexType>
1920
1921 <xs:element name="record" type="cndbf:RecordType" />
1922 <xs:complexType name="RecordType">
1923     <xs:sequence>
1924         <xs:any namespace="##other" processContents="lax" />
1925     </xs:sequence>
1926     <xs:attribute name="recordId" type="xs:anyURI" use="required" />
1927 </xs:complexType>
1928
1929 <xs:element name="instanceId" type="cndbf:MdrScopedIdType" />
1930 <xs:complexType name="MdrScopedIdType">
1931     <xs:sequence>
1932         <xs:element name="mdrId" type="xs:anyURI" minOccurs="1"
1933             maxOccurs="1" />
1934         <xs:element name="localId" type="xs:anyURI" minOccurs="1"
1935             maxOccurs="1" />
1936     </xs:sequence>
1937 </xs:complexType>
1938
1939 <xs:complexType name="QNameType">
1940     <xs:attribute name="namespace" type="xs:anyURI" use="required" />
1941     <xs:attribute name="localName" type="xs:NCName" use="required" />
1942 </xs:complexType>
1943 </xs:schema>

```



1944 A normative copy of the WSDL [[WSDL 1.1](#)] description for this specification can be  
1945 retrieved from the following addresses:

1946 <http://schemas.cmdbf.org/0-9-5/cmdbfQuery.wsdl>

1947 <http://schemas.cmdbf.org/0-9-5/cmdbfRegistration.wsdl>

1948

1949 A non-normative copy of the WSDL descriptions are listed below for convenience.

## 1950 **8.1 Query Service WSDL**

```
1951 <?xml version="1.0" encoding="utf-8"?>
1952 <!--
1953 Copyright Notice
1954 (c) 2007 BMC Software, CA, Fujitsu, Hewlett-Packard Development Company
1955 (HP), International Business Machines Corporation (IBM), and Microsoft
1956 Corporation. All rights reserved.
1957 -->
1958 <wsdl:definitions
1959     targetNamespace="http://schemas.cmdbf.org/0-9-5/query"
1960     xmlns:tns="http://schemas.cmdbf.org/0-9-5/query"
1961     xmlns:cmdbf="http://schemas.cmdbf.org/0-9-5/datamodel"
1962     xmlns:wsdl="http://schemas.xmlsoap.org/wsdl/"
1963     xmlns:xs="http://www.w3.org/2001/XMLSchema">
1964
1965     <wsdl:types>
1966         <xs:schema
1967             targetNamespace="http://schemas.cmdbf.org/0-9-5/datamodel">
1968             <xs:include
1969                 schemaLocation=
1970                 "http://schemas.cmdbf.org/0-9-5/cmdbfDataModel.xsd" />
1971             </xs:schema>
1972         </wsdl:types>
1973
1974         <wsdl:message name="QueryRequest">
1975             <wsdl:part name="body" element="cmdbf:query" />
1976         </wsdl:message>
1977
1978         <wsdl:message name="QueryResponse">
1979             <wsdl:part name="body" element="cmdbf:queryResult" />
1980         </wsdl:message>
1981
1982         <wsdl:portType name="QueryPortType">
1983             <wsdl:operation name="GraphQuery">
1984                 <wsdl:input message="tns:QueryRequest" />
1985                 <wsdl:output message="tns:QueryResponse" />
1986             </wsdl:operation>
1987         </wsdl:portType>
```

1988

1989 </wsdl:definitions>

1990

## 1991 8.2 Registration Service WSDL

1992

1993 <?xml version='1.0' encoding='UTF-8' ?>

1994 <!--

1995 Copyright Notice

1996 (c) 2007 BMC Software, CA, Fujitsu, Hewlett-Packard Development Company

1997 (HP), International Business Machines Corporation (IBM), and Microsoft

1998 Corporation. All rights reserved.

1999 -->

2000 <wsdl:definitions

2001 targetNamespace="http://schemas.cmdbf.org/0-9-5/registration"

2002 xmlns:tns="http://schemas.cmdbf.org/0-9-5/registration"

2003 xmlns:cmdbf="http://schemas.cmdbf.org/0-9-5/datamodel"

2004 xmlns:wsdl="http://schemas.xmlsoap.org/wsdl/"

2005 xmlns:xs="http://www.w3.org/2001/XMLSchema">

2006

2007 <wsdl:types>

2008 <xs:schema

2009 targetNamespace="http://schemas.cmdbf.org/0-9-5/datamodel">

2010 <xs:include

2011 schemaLocation=

2012 "http://schemas.cmdbf.org/0-9-5/cmdbfDataModel.xsd" />

2013 </xs:schema>

2014 </wsdl:types>

2015

2016 <wsdl:message name="RegisterRequest">

2017 <wsdl:part name="body" element="cmdbf:registerRequest" />

2018 </wsdl:message>

2019 <wsdl:message name="RegisterResponse">

2020 <wsdl:part name="body" element="cmdbf:registerResponse" />

2021 </wsdl:message>

2022

2023 <wsdl:message name="DeregisterRequest">

2024 <wsdl:part name="body" element="cmdbf:deregisterRequest" />

2025 </wsdl:message>

2026 <wsdl:message name="DeregisterResponse">

2027 <wsdl:part name="body" element="cmdbf:deregisterResponse" />

2028 </wsdl:message>

2029

2030 <wsdl:portType name="RegistrationPortType">

2031 <wsdl:operation name="Register">

```
2032     <wsdl:input message="tns:RegisterRequest" />
2033     <wsdl:output message="tns:RegisterResponse" />
2034 </wsdl:operation>
2035
2036 <wsdl:operation name="Deregister">
2037     <wsdl:input message="tns:DeregisterRequest" />
2038     <wsdl:output message="tns:DeregisterResponse" />
2039 </wsdl:operation>
2040 </wsdl:portType>
2041
2042 </wsdl:definitions>
2043
```

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